

Charting the path to Net-Zero

**A case study of the Bündner Rheintal including
CCUS pathways and fuel production opportunities**

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30.01.2026



Current situation, requirements and objectives

Rheintal energy system: An urban-industrial cluster!



Industry sector

546 GWh/a unused low-temp heat (ThLt)

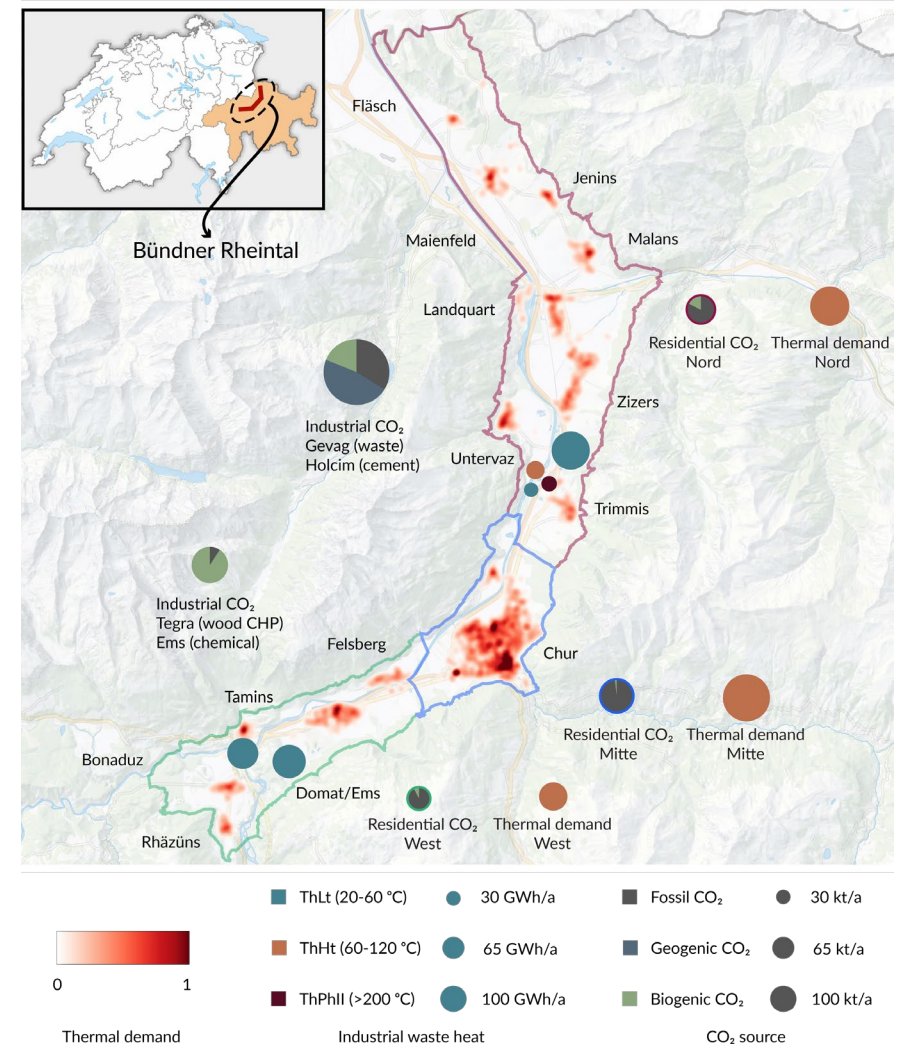
49 GWh/a unused high-temp heat (ThHt)

35 GWh/a unused process heat (ThPhII)

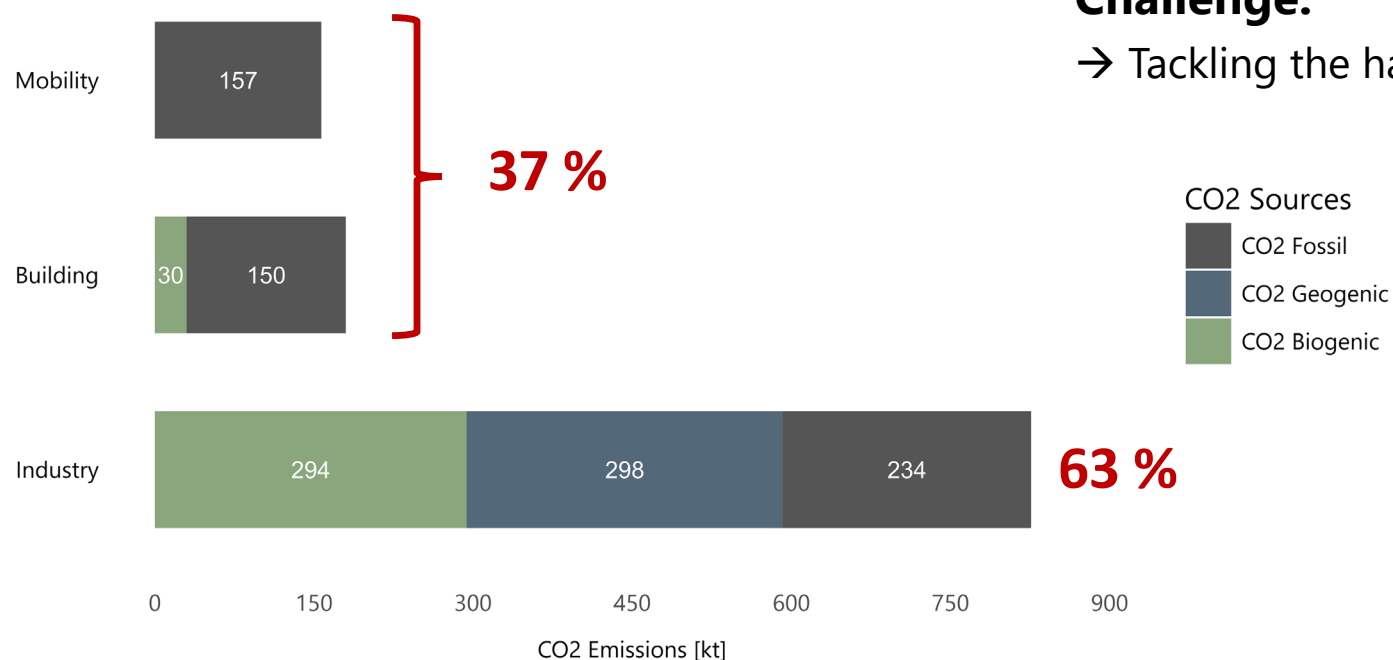
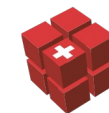
Urban sector

Thermal demand: Ca. 670 GWh/a (ThHt)

- Holistic system analysis spanning all sectors
- High spatial and temporal resolution
- Potential for waste heat integration between the industrial and urban sectors



Current situation: CO₂ emissions in Bündner Rheintal



Switzerland:

4 t_{CO2}/ capita



Bündner Rheintal:

11 t_{CO2}/ capita



Objectives of the project



- Developing a **spatially resolved energy system model** for the Rheintal valley for “status quo” und 2050, involving the **various partners** at the **RoundTable**.
- Evaluating the **cost-effective, holistic solution**, that meets the **2050 Net-Zero** emissions target.



The Rhine Valley photographed from Montalin, 2266 meters above sea level. Photo: Lino Schmid

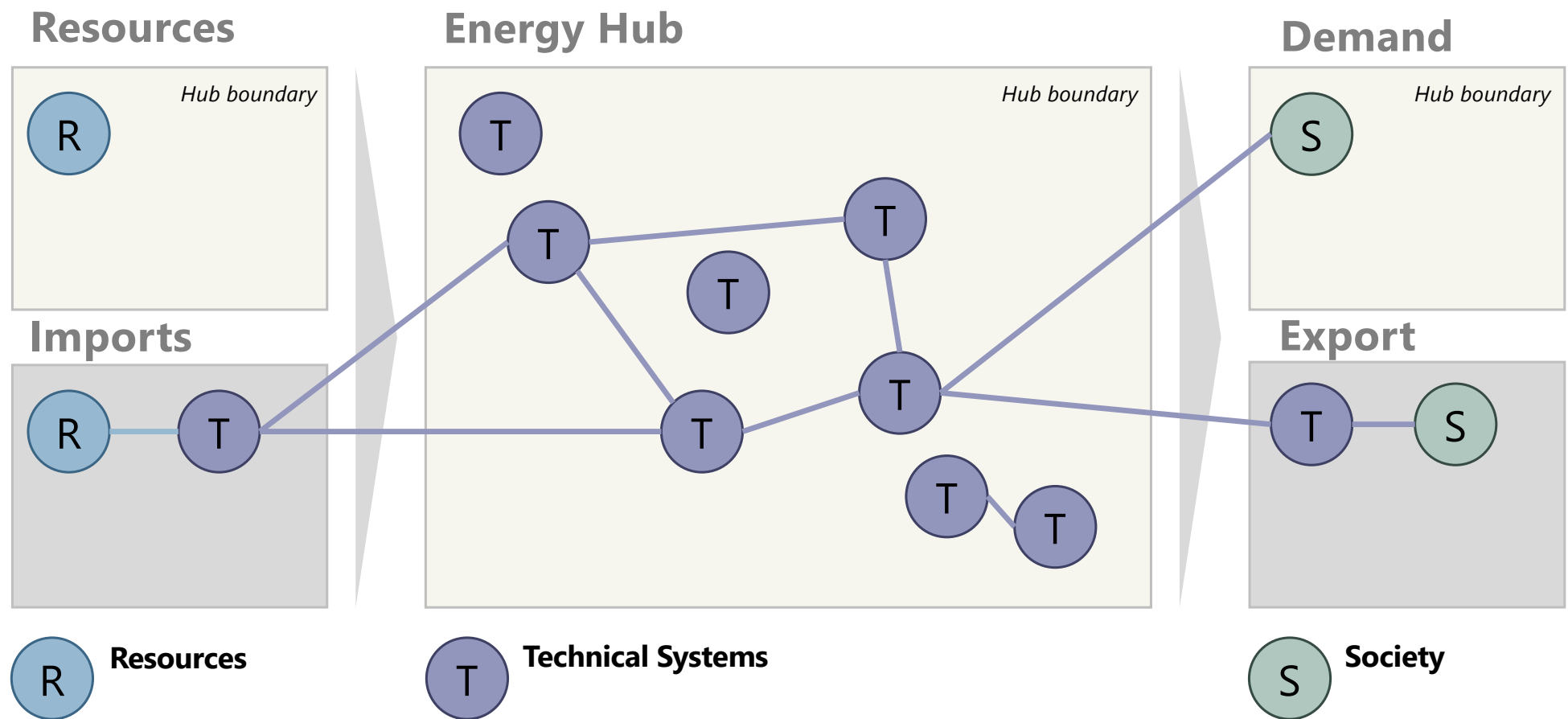
RoundTable“Netto-Null Rheintal 2050”



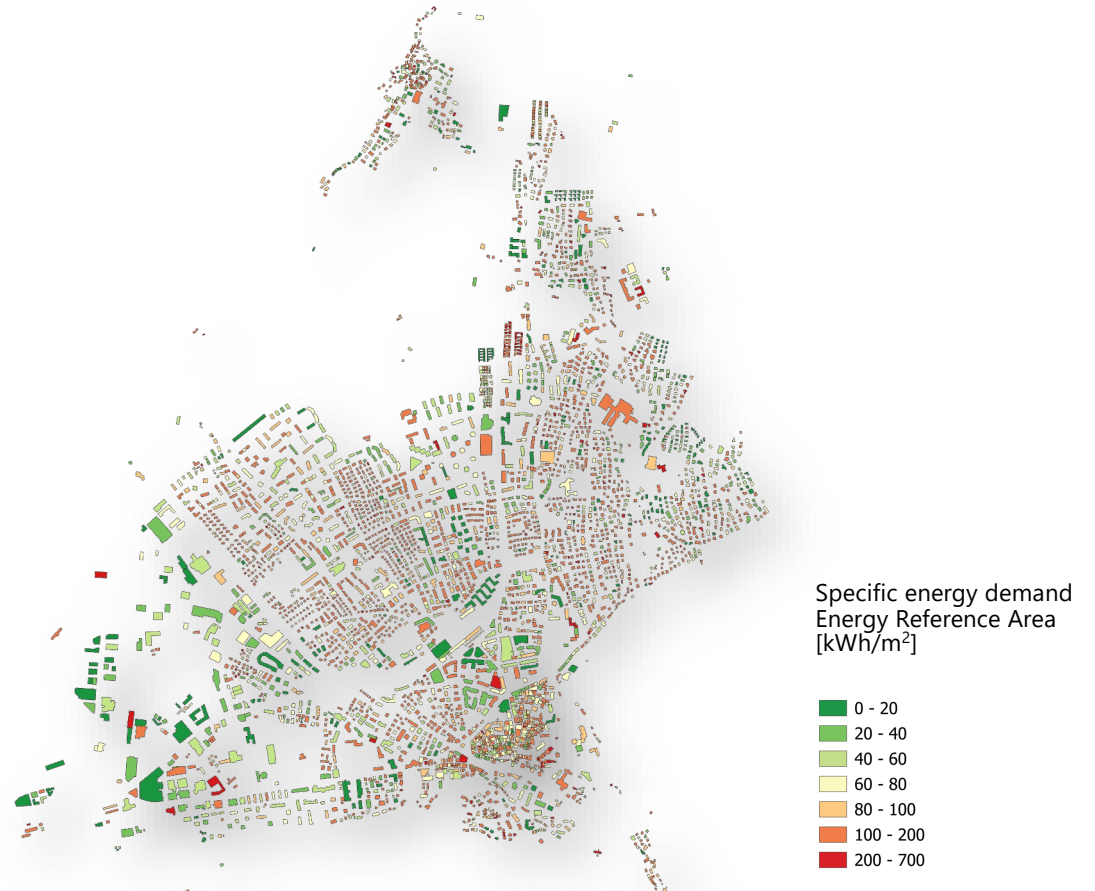
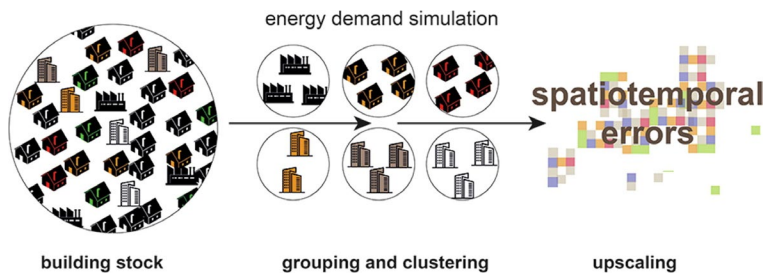


Methodology

The energy hub concept

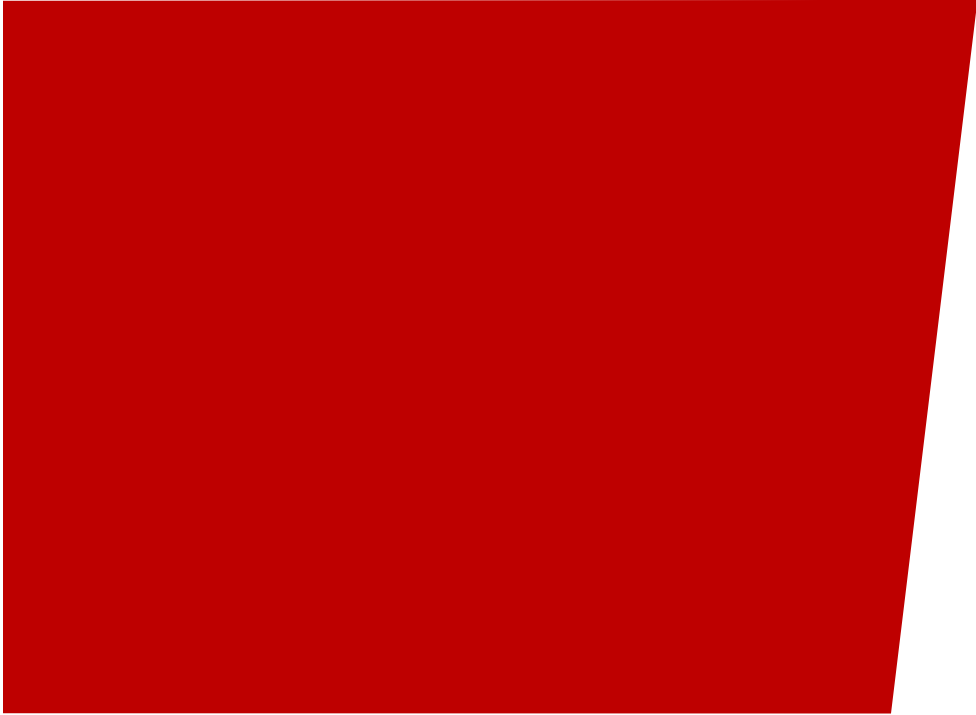


Bottom-up urban demand analysis (example: Chur)



Reference

[1] [Spatiotemporal upscaling errors of building stock clustering for energy demand simulation](#), S. Eggimann et. al, 2022

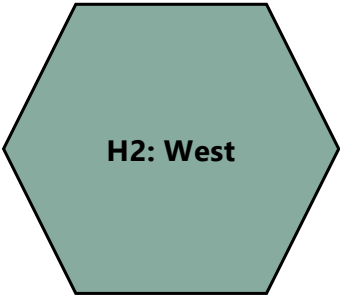
A large, solid red parallelogram graphic that occupies the left side of the slide, tilted slightly to the right.

The Rheintal in “Hubs”
Hub = Energy Balance Zone

Urban settlement hubs in the Rheintal



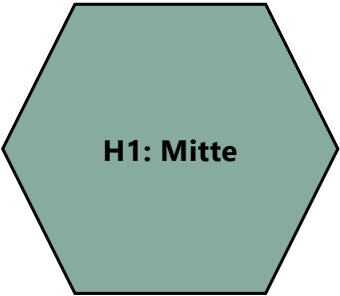
rhiienergie



H2: West

Buildings: ~ 4,000
Residents: ~ 17,000
Vehicles: ~ 14,000

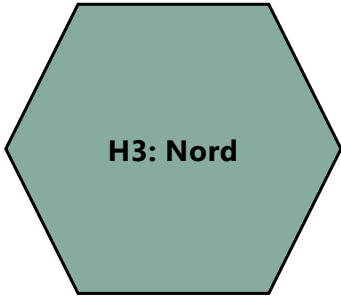
IBC



H1: Mitte

Buildings: ~ 4,000
Residents: ~ 37,000
Vehicles: ~ 30,000

REPOWER



H3: Nord

Buildings: ~ 6,000
Residents: ~ 26,000
Vehicles: ~ 21,000



Domat/Ems

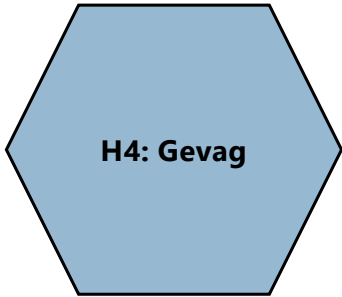


Chur



Landquart

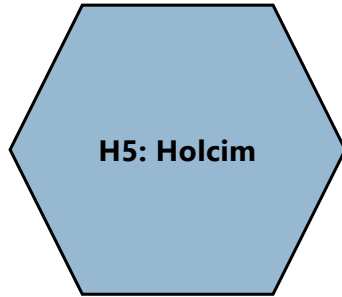
Industry hubs in the Rheintal



Waste to Energy
Trimmis



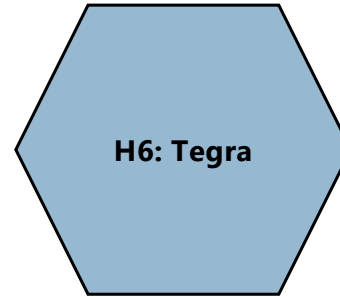
<https://gevag.ch/>



Cement plant
Untervaz



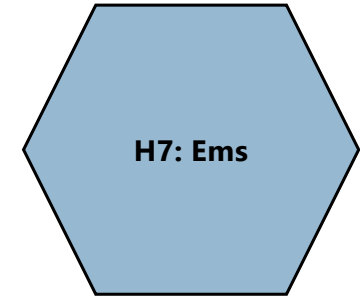
<https://www.holcim.ch/de/zementwerk-untervaz>



Wood CHP
Domat/Ems



<https://www.axpo.com>



Chemical plant
Domat/Ems

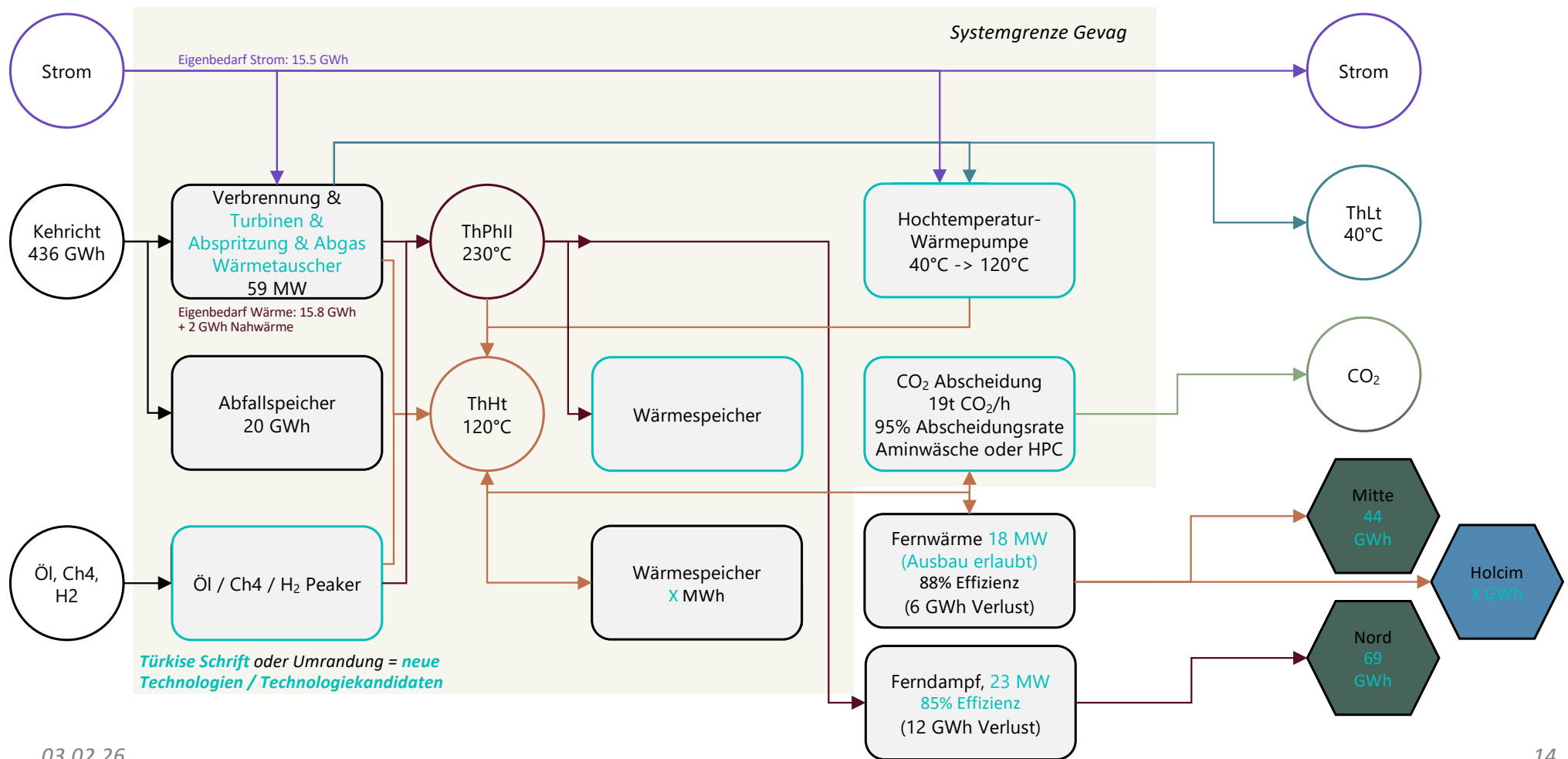


<https://www.ems-group.com>

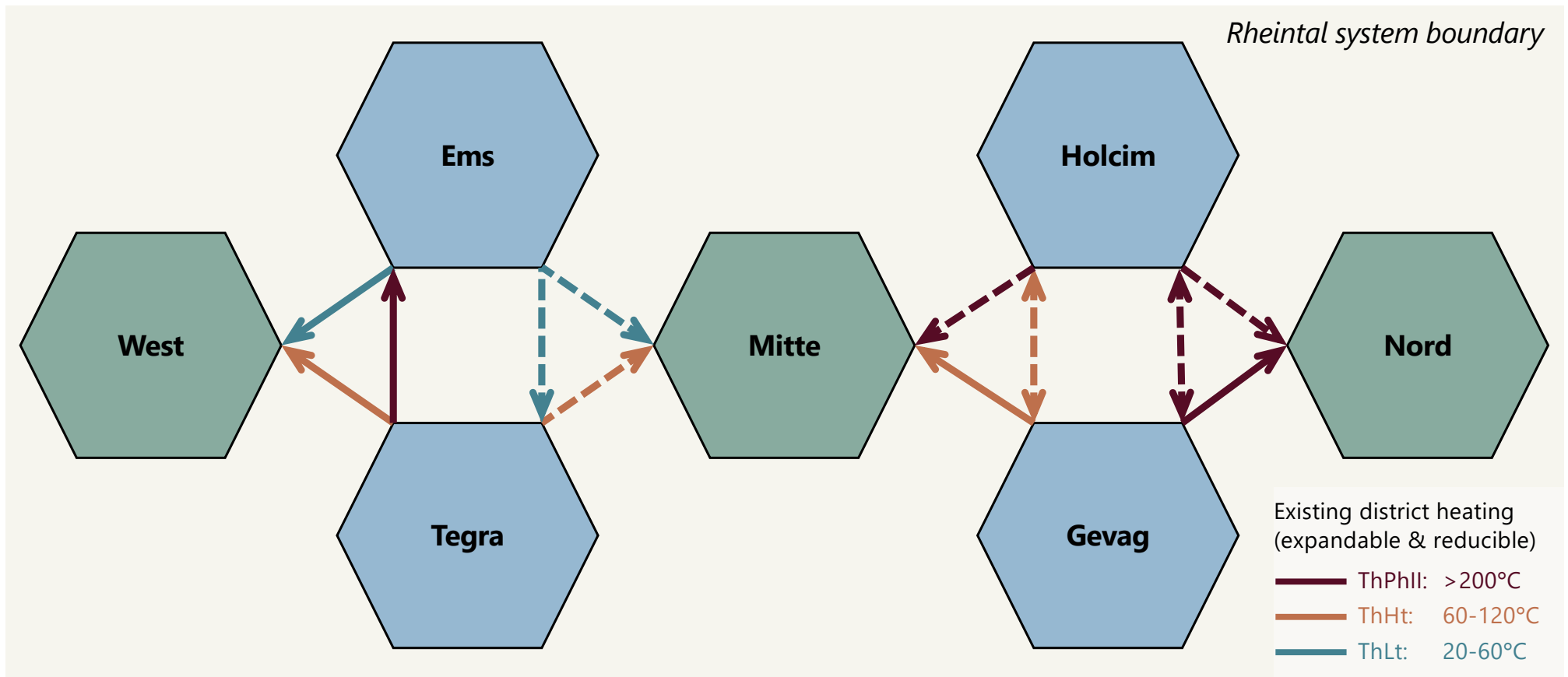


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GEVAG Modell, 2050



Heat integration of the hubs via district heating



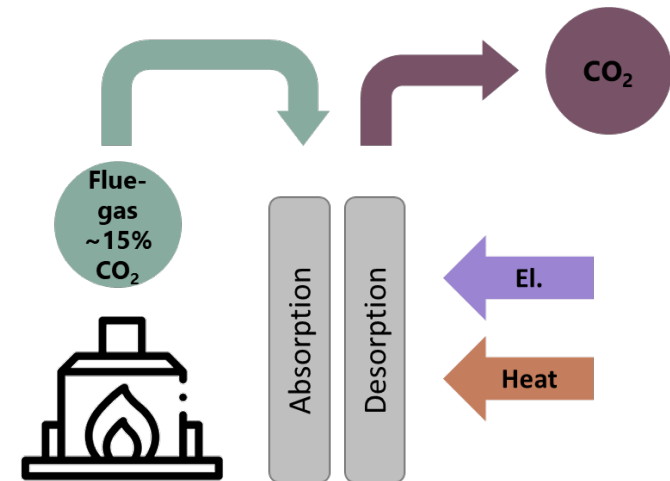
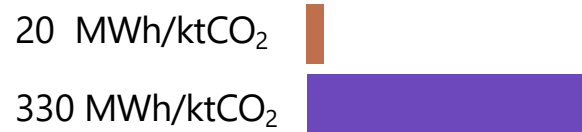
Energy demand for CO₂ capture



Amine washing



Hot Potassium Carbonate (HPC)

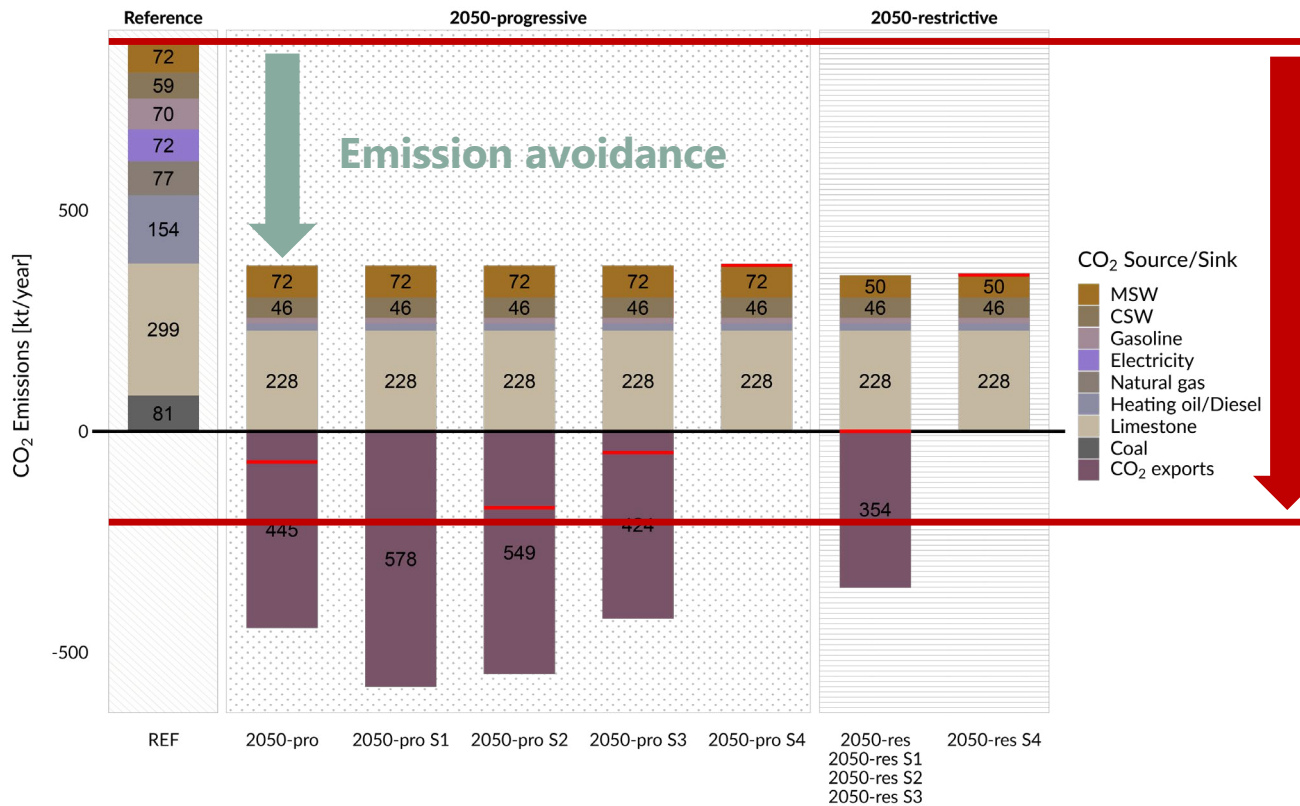


Amine washing requires predominantly high temperature **heat** (~120 °C) while **HPC** requires predominantly **electricity** to capture CO₂



Key results

Result I: The Net-Zero target can be achieved!



2050 Net-Zero and net-negative emissions can be achieved via:

- Emission avoidance
- CO₂ capture and storage (CCS)
- Net-negative solutions via CCS of biogenic emissions from wood, MSW
- Assumption: CO₂ ETS price 175 CHF/t

Pro: Progressive scenario

- Low H₂ cost (2.5 CHF/kg), No El. restrictions, El. price 3x REF (2018)

Res: Restrictive scenario

- High H₂ cost (6 CHF/kg), Max. +20% El. imports compared to today, El. Price 3x REF

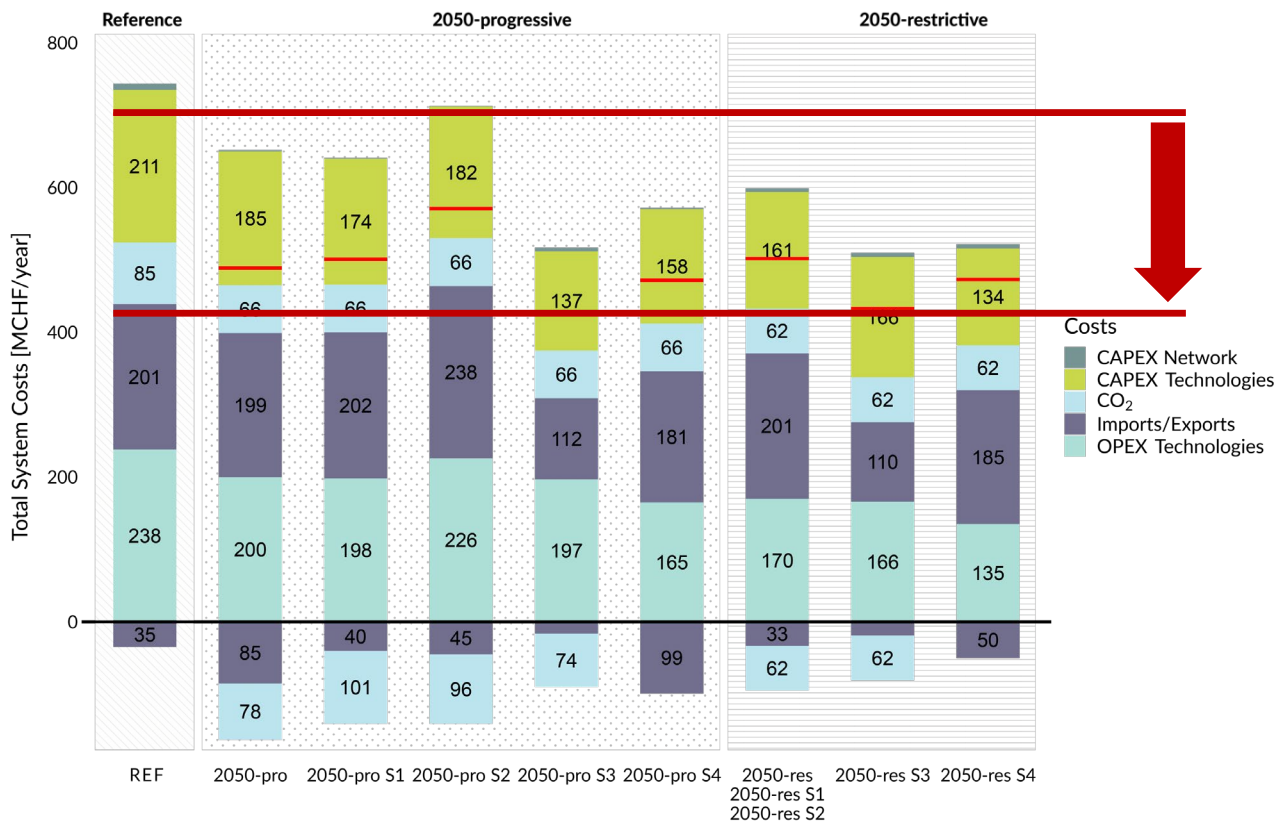
S1-S4 Sensitivity analysis

- S1: Capped H₂ imports to 400 GWh/a
- S2: No H₂ and synfuel imports. Open-field PV.
- S3: Electricity price of REF (2018)
- S4: No Net-Zero target

Reference

[1] Charting the path to Net-Zero: A Case Study of Integrated Energy Systems, A. Upadhyay et. al, 2025

Result II: System cost can be lower in the future



Reduced annual system costs are possible - including CCS!

- Decreased heating demands
- Increased system efficiency through electrification
- Local resources and less imports
- Waste heat utilization and optimized system integrations
- Electricity is a critical cost driver

Pro: Progressive scenario

- Low H₂ cost (2.5 CHF/kg), No El. restrictions, El. price 3x REF (2018)

Res: Restrictive scenario

- High H₂ cost (6 CHF/kg), Max. +20% El. imports compared to today, El. Price 3x REF

S1-S4 Sensitivity analysis

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- S3: Electricity price of REF (2018)
- S4: No Net-Zero target

Reference

[1] Charting the path to Net-Zero: A Case Study of Integrated Energy Systems, A. Upadhyay et. al, 2025

Conclusions



1. The net-zero target in the Rheintal can only be achieved with CCS
2. The annualized system costs in the Rheintal valley can reduce by 2050
3. The valley's dependence on imports will decline by 2050
4. District heating can make an important contribution to heat supply and relieve the burden on the electricity grid
5. Hydrogen and renewable fuels can play an important role in the 2050 system

Collaboration leads to successful system transformation!



The partners, ANU and Empa are deriving a concrete action plan towards the implementation of solutions between 2025 and 2027.

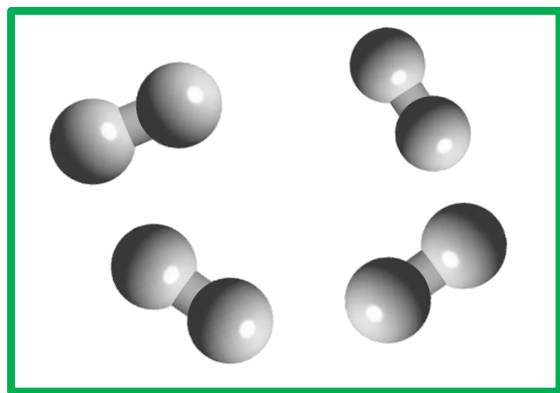
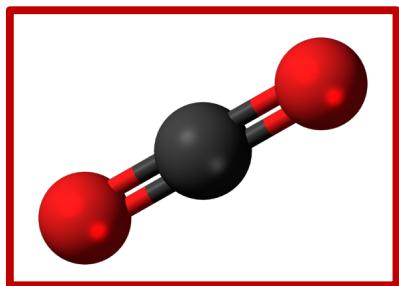


Fuel production opportunities

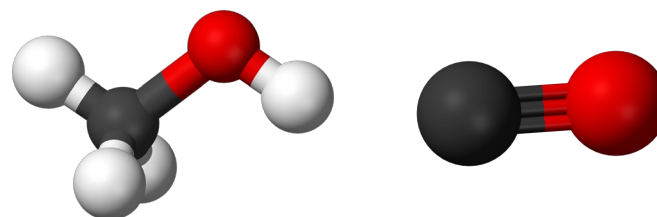
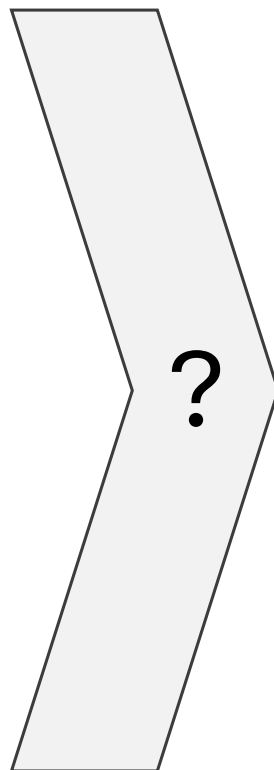
Various conversion paths exist for SFs and SPCs



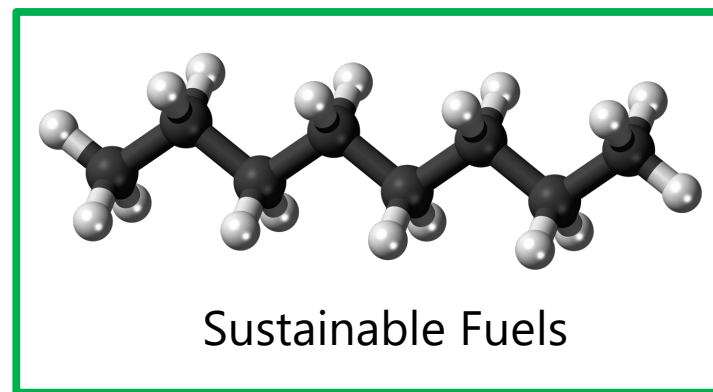
Captured CO₂



Green/low-carbon H₂



Sustainable Platform
Chemicals



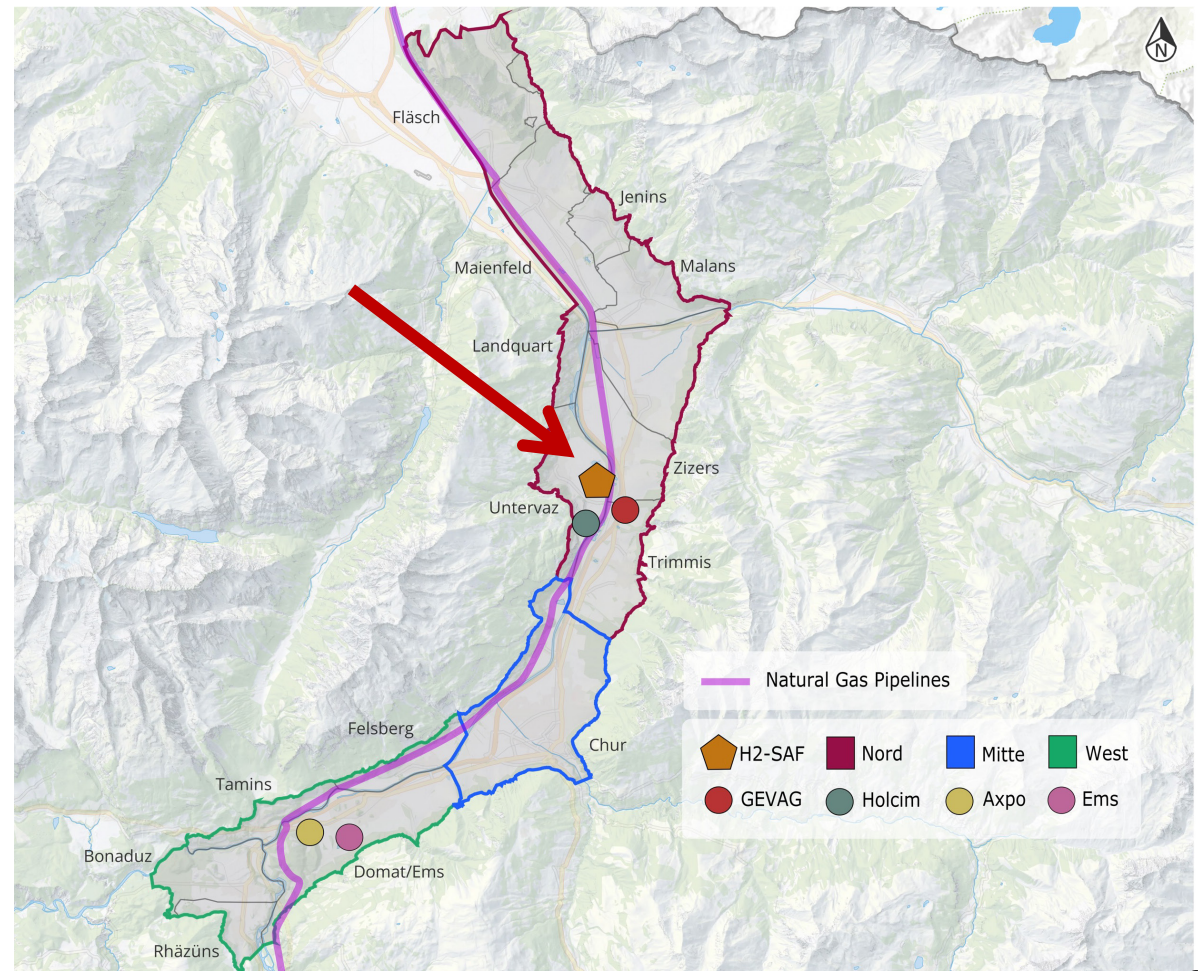
Sustainable Fuels



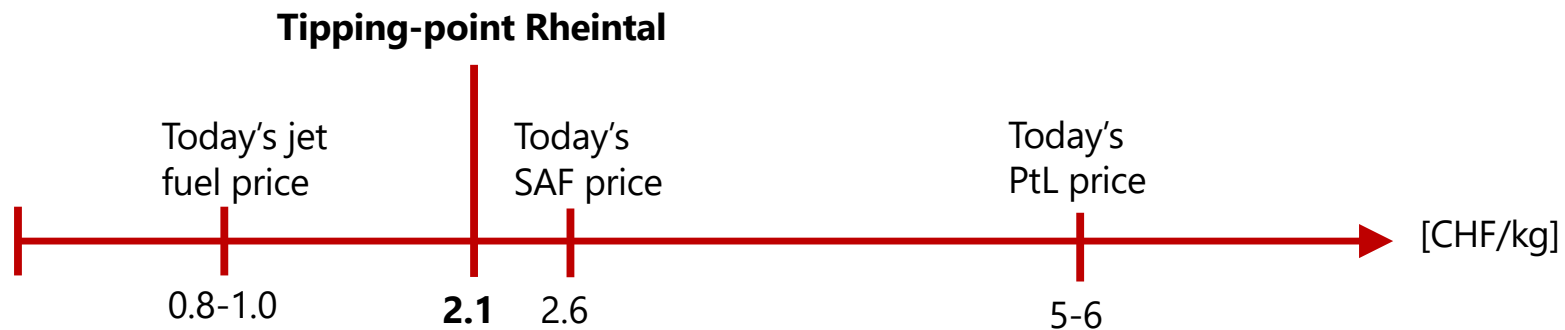
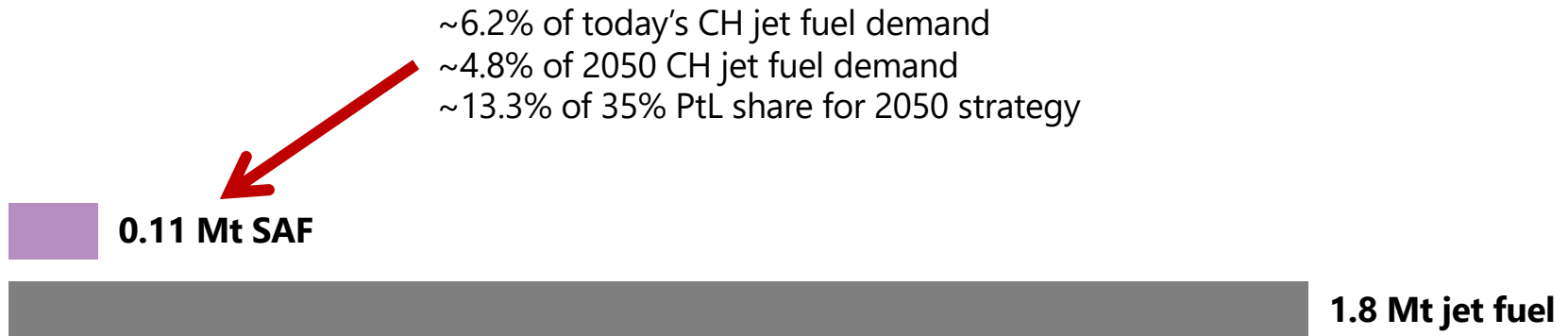
Existing gas pipeline in Rheintal



- Hydrogen network location:
 - Based on current NG pipelines
 - Repurposed/new built
- Location of H2-SAF hub:
 - At the entry of valley
 - Next to the pipeline
 - Close to CO₂ sources



How much sustainable fuel can be produced in Rheintal?



Conclusions: A Hydrogen Valley is feasible!



Hydrogen Tipping Points

- 2.8 CHF/kg for process heat
- 5.3 CHF/kg for fuel cells due to higher electricity price
- Today's blue hydrogen price around 2.9 CHF/kg

SAF Tipping Point

- 2.1 CHF/kg for SAF production
- Max production at 111 kt limited by utilisable biogenic CO₂ (excl. DAC)
- Carbon tax increases may enhance competitiveness

System Cost

- Reduction of overall system cost with hydrogen
- SAF production augment export revenues

Acknowledgement “Netto-Null Rheintal 2050”



Partners of the
round table



Amt für Natur und Umwelt
Ufficio per la natura e l'ambiente
Ufficio per la natura e l'ambiente



Georg
Thomann



Katja
Graf

Empa
Materials Science and Technology



Robin
Mutschler



Binod
Koirala



Arijit
Upadhyay



Barton
Chen



Natasa
Vulic



Dennis
Beermann



Matthias
Sulzer



Mathias
Giesbrecht



Michel
Obrist

03.02.26



Outlook

The SWEET reFuel.ch project



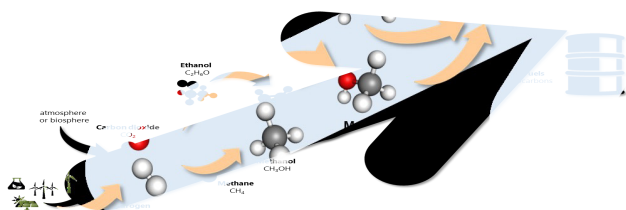
Christian Bach,
Empa
Co-Coordinator
reFuel.ch



Regina Betz,
ZHAW
Co-Coordinator
reFuel.ch

Aim of reFuel.ch: Develop robust pathways and synthesis methods for sustainable fuels (SF) -and platform chemicals (SPC).

Aim of WP3: Determine robust transition paths for the Swiss energy system including SF and SPC.



03.02.26



Robin
Mutschler



Barton
Chen



Arijit
Upadhyay



Arash
Samani



Matthias
Sulzer



Evangelos
Panos



Das Partha



Christian
Moretti



Christian
Bauer



Gianfranco
Guidati



Eleonora
Bargiacchi



Marvin
Volkmer



André
Bardow



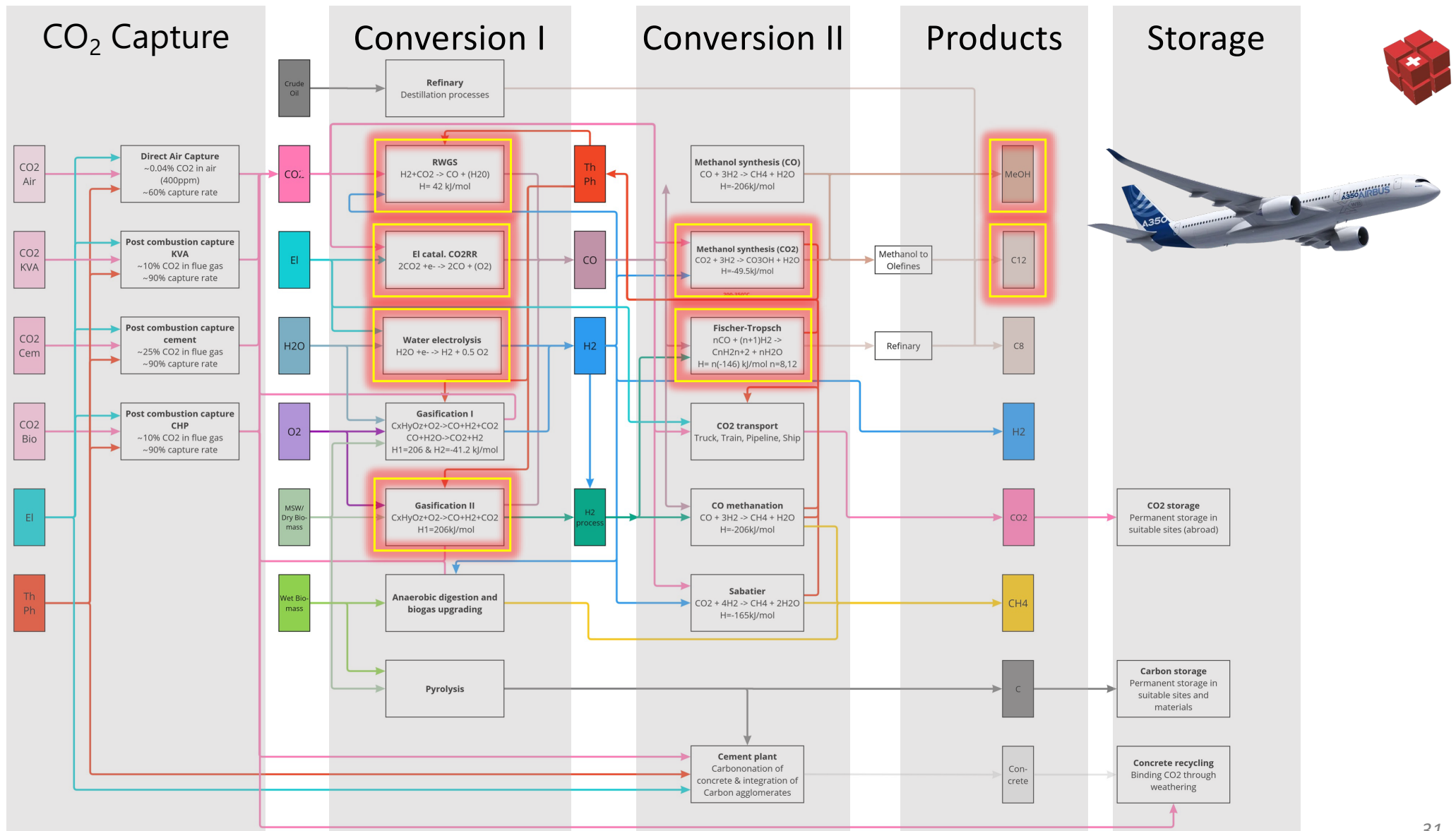
Viola
Rühlin



Marco
Aebi



Maïke
Scherrer



Empa – The Place where Innovation Starts

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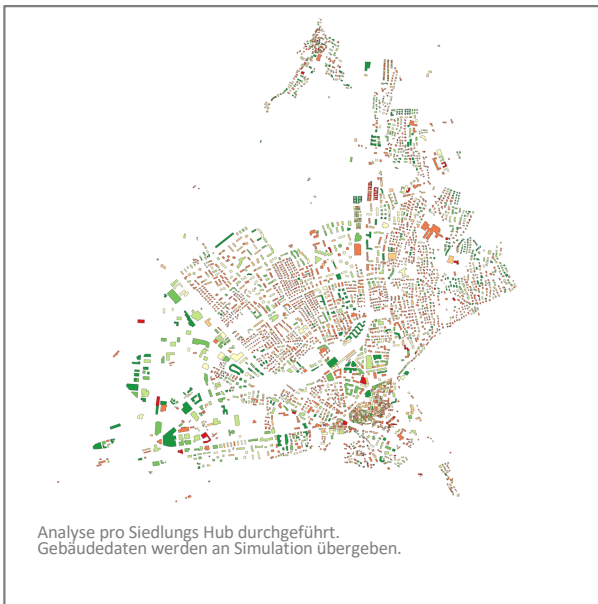


Supplementary

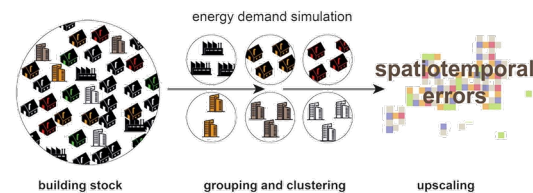
Vorgehen zur Berechnung des Gebäudeenergieverbrauchs



1. GIS Analyse



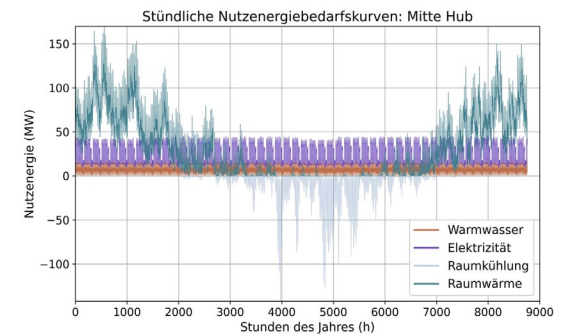
2. Gebäude Simulation



Referenz: [Spatiotemporal upscaling errors of building stock clustering for energy demand simulation](#), S. Eggimann et. al., 2021

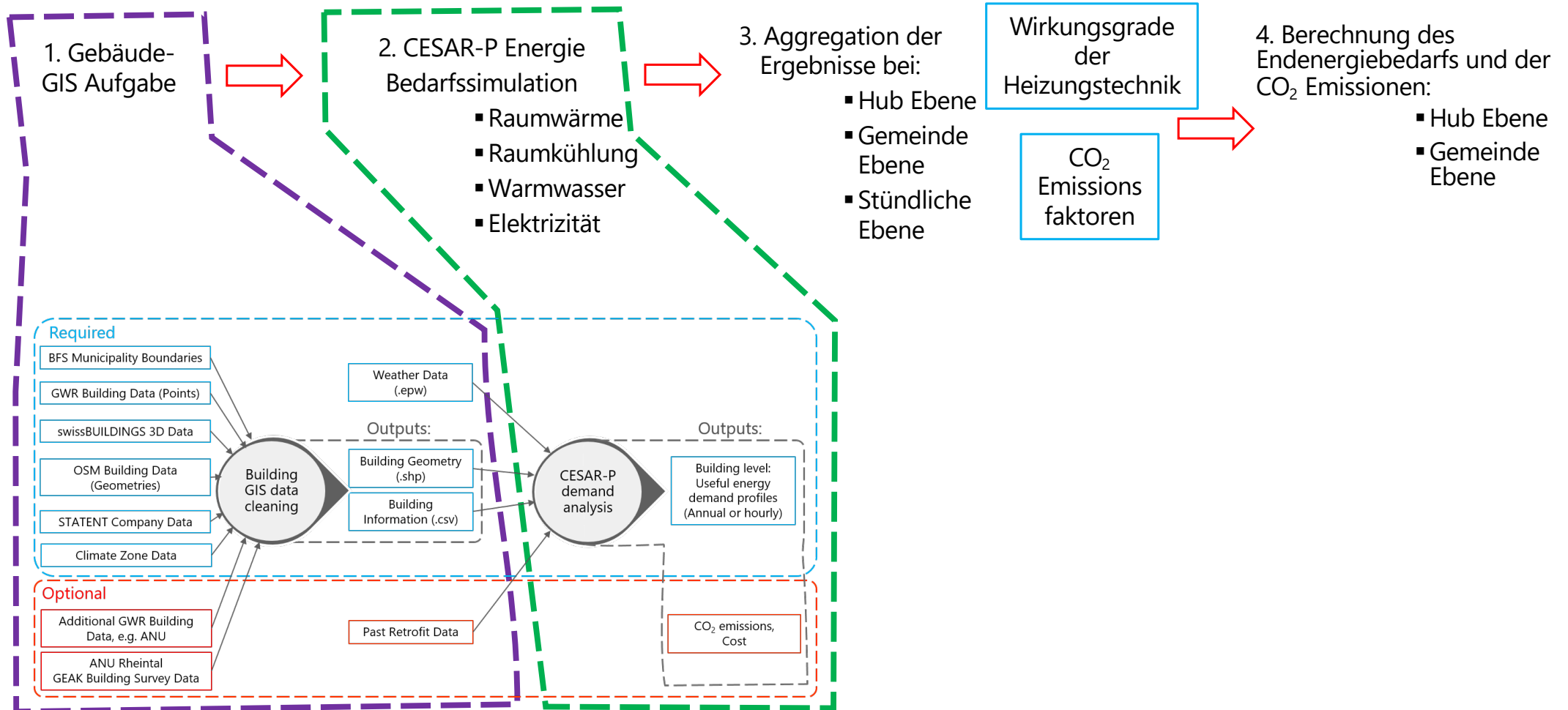
Die Gebäude Simulation ermittelt den Energiebedarf des Gebäudes anhand einer Klassifizierung basierend auf Gebäudealter und Typ- neben weiteren Kriterien. Siehe Referenz.

3. Nutzenergiebedarf

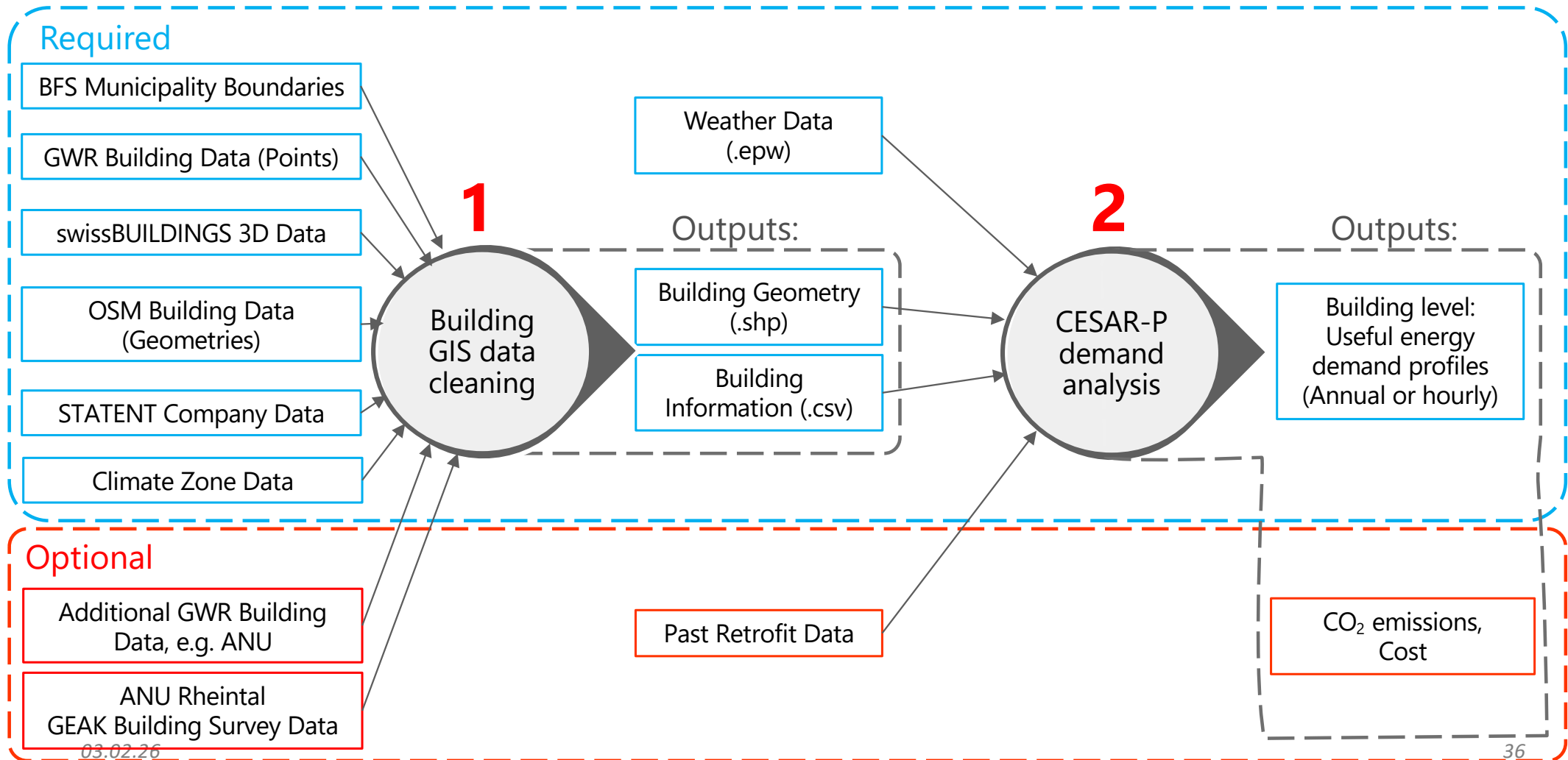


Bedarfskurven wurde pro Hub erstellt -> Profile als Eingabe für Energiesystem Optimierung

Arbeitsabläufe



Schritte der Gebäudeanalyse



Sanierungsraten

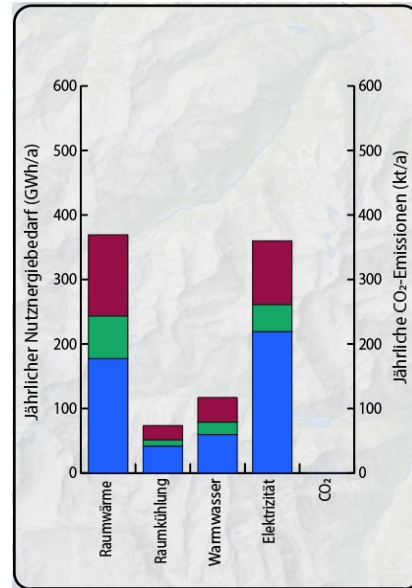
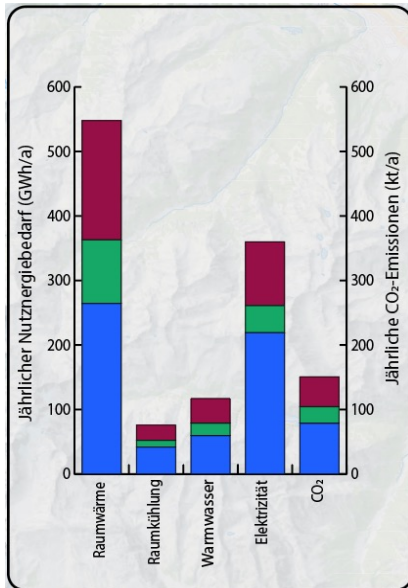


Die Sanierungsraten beeinflussen den Endenergiebedarf der Gebäude.
Nicht jedoch die Heiztechnologien!
Diese werden durch das Modell entschieden.

Die Sanierungsrate wurde für das gesamte Rheintal auf 2,7 %/Jahr festgelegt. Diese Raten basieren auf dem Muken-Bericht:

- Ohnehin-Sanierungsrate: 1%. Von den 1 % der sanierten Gebäude werden 40 % einer Vollsanierung unterzogen (Fenster & Dach & Wand & Boden) vorgenommen. 20 % der Gebäude werden einer Fenster & Wand & Dach Sanierung unterzogen und bei 40 % der Gebäude wird eine Fenster & Dach Sanierung durchgeführt.
- Bei den zusätzlichen Sanierungen (alles was 1% übersteigt) wird angenommen, dass die Sanierung an Fenster & Dach Sanierungen vorgenommen wird.

Energieverbrauch und Emissionen Gebäude



Jährlicher Wärmeenergiebedarf

REF: 665 GWh

Mitte: 324 GWh

West: 118 GWh

Nord: 223 GWh

2050: 486 GWh (-27%)

Mitte: 237 GWh

West: 85 GWh

Nord: 164 GWh

Spitzen Wärmeenergiebedarf

REF: 364 MW

Mitte: 179 MW

West: 64 MW

Nord: 121 MW

2050: 252 MW (-31%)

Mitte: 122 MW

West: 45 MW

Nord: 85 MW

Elektrizitätsbedarf für Elektrofahrzeuge (EV)

2050: 142 GWh

Mitte: 66 GWh

West: 31 GWh

Nord: 45 GWh

REF Fahrzeuge:

Total: 66 k (65'110 Fossil + 1'011 EV). Diesel: 36'050 (Mitte: 16'822, West: 7'781, Nord: 11'446), Benzin: 29'060 (Mitte: 13'561, West: 6'273, Nord: 9'227), EV: 1'011 (Mitte: 448, West: 187, Nord: 376)

Total Fahrzeuge in GR: 162'452 (2020). Bevölkerung: 200'096 (2020).

Quelle: Kanton GR. Anzahl Fahrzeuge pro Hubs ist Proportional zum Kantonalen Durchschnitt.

2050 Fahrzeuge:

Total: 62 k (12'365 Fossil + 49'460 EV). Diesel: 6'846 (Mitte: 3195, West: 1478, Nord: 2174), Benzin: 5519 (Mitte: 2575, West: 1191, Nord: 1752), EV*: 49'460* (Mitte: 23'080, West: 10'676, Nord: 15'704)

Energieverbrauch pro Fahrzeuge:

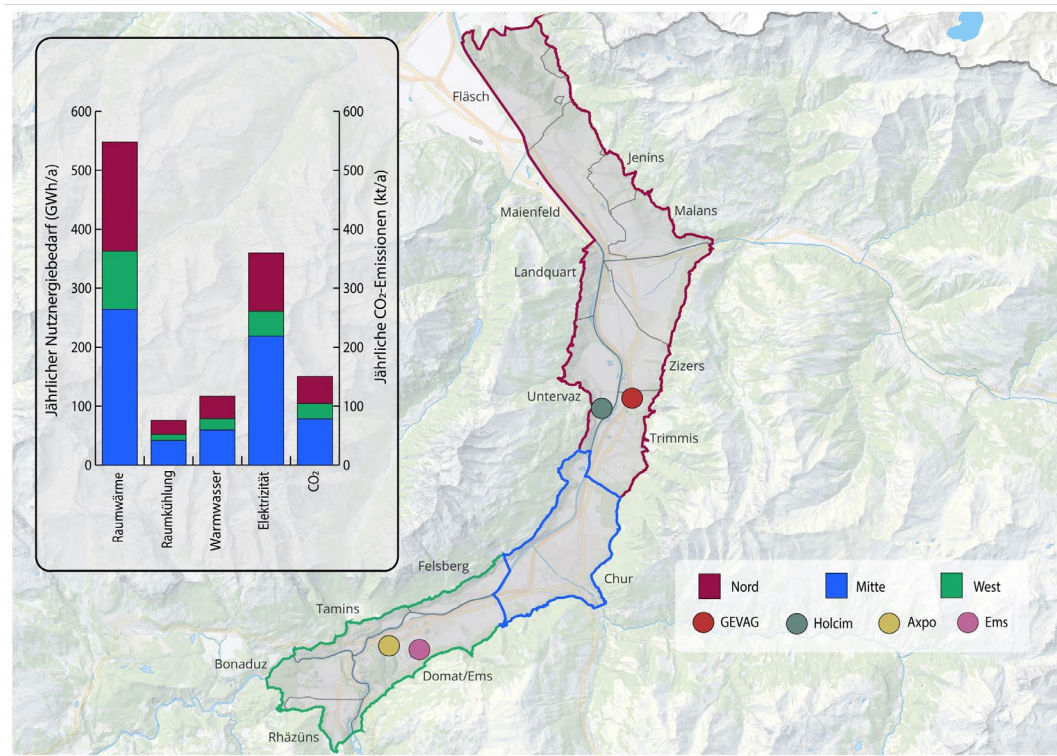
Diesel: 9085 kWh/a, Benzin: 9085 kWh/a, Strom³: 2862 kWh/a

[1] Im Jahr 2050 werden 80 % der Fahrzeugflotte aus Elektrofahrzeugen bestehen. Die Fahrzeugflotte in GR reduziert sich um 5%

(Bevölkerungsrückgang) Quelle: EBP.

[3] Eigenen Annahmen

Energieverbrauch und Emissionen der Gebäude im Rheintal, REF



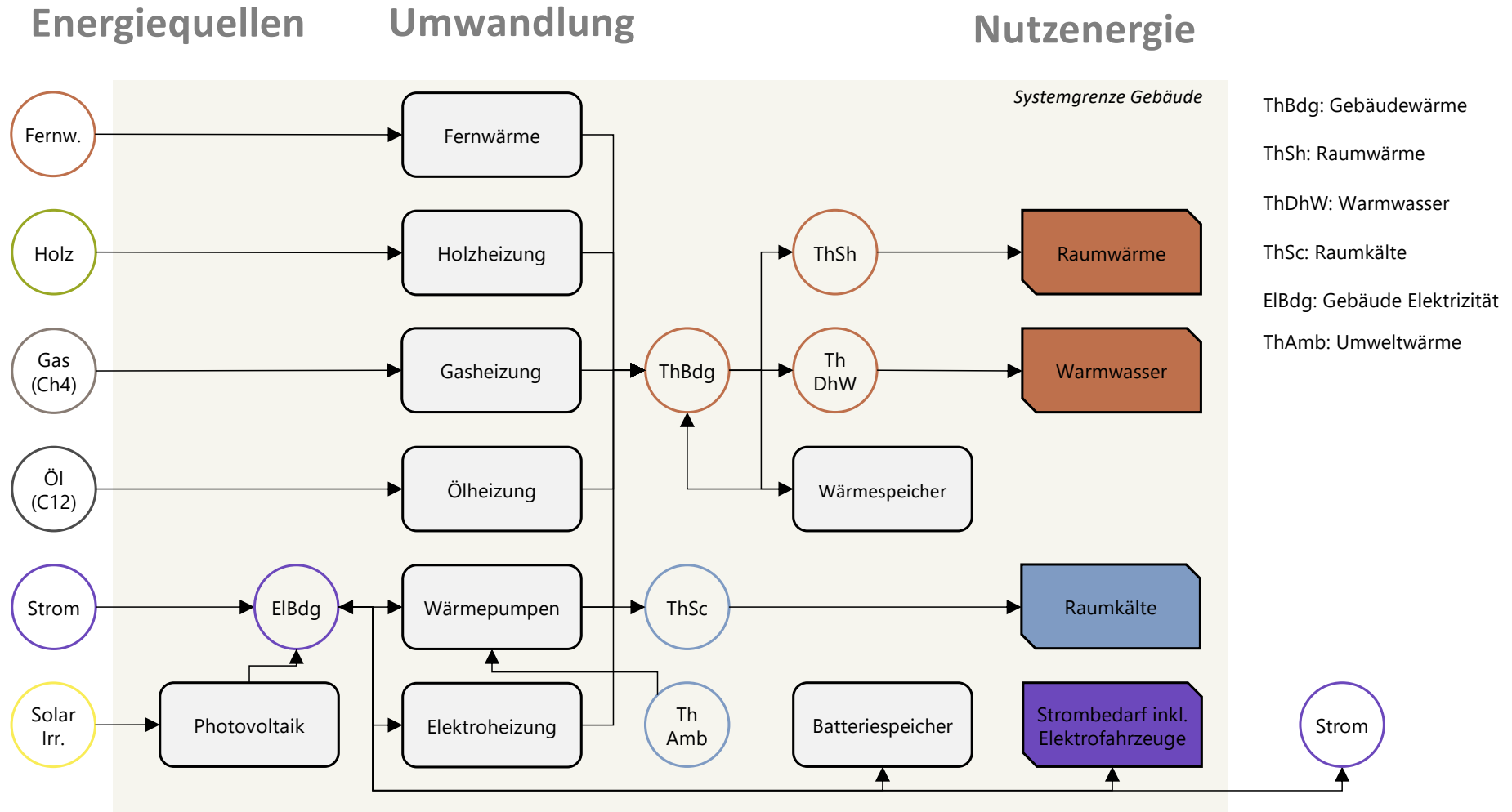
Heizungssysteme im Rheintal

Gebäudewärme –und Warmwasser wird vor allem durch **fossile Gebäudeheizungen** bereitgestellt. Die Heizungssysteme sind wie folgt verteilt:

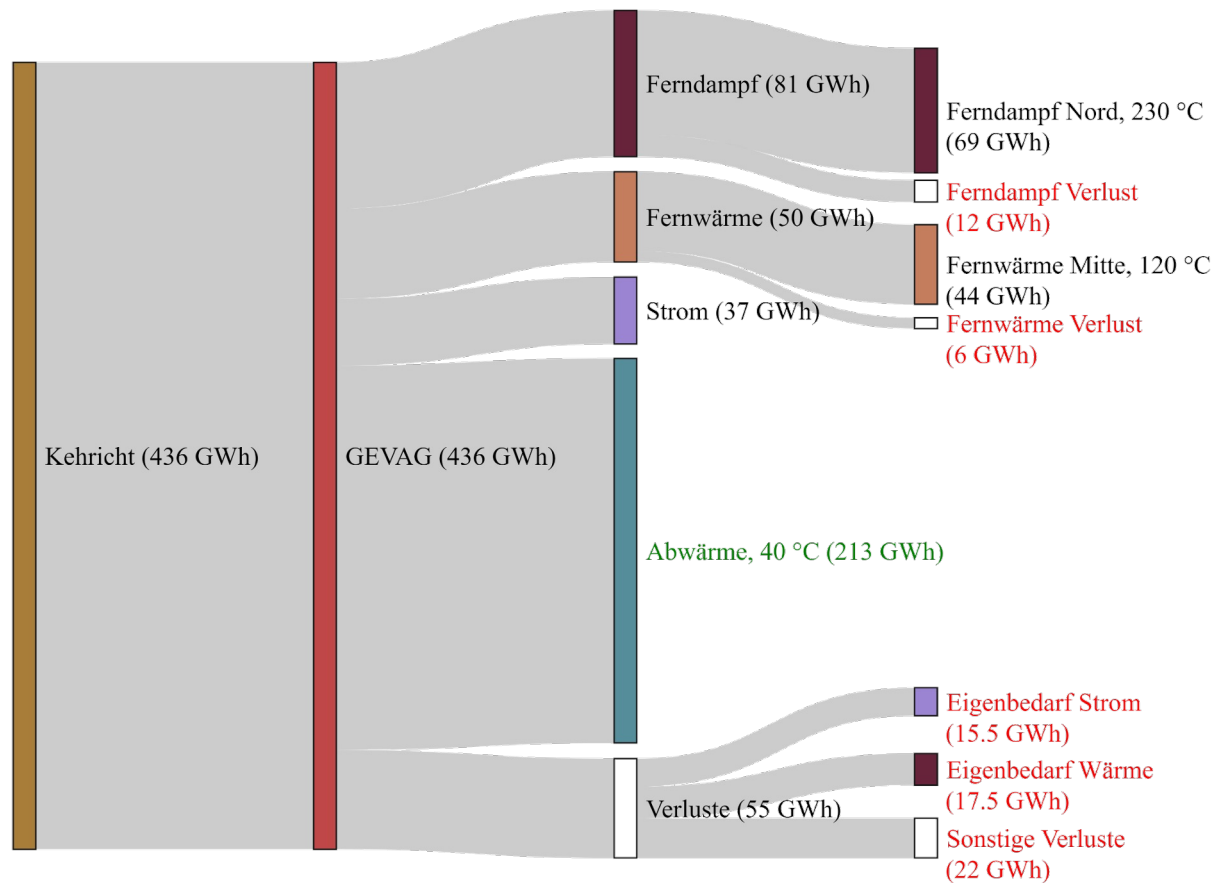
- 37% Gasheizungen
- 32% Ölheizungen
- 14% Wärmepumpen
- 8% Holzheizungen
- 7% Fernwärmeanschlüsse
- 2% elektrische Widerstandsheizungen

*Grossverbraucher-Bedarf ist hier nicht enthalten

Gebäudemodell Rheintal. Pro Hub. Ohne H₂ Techs.

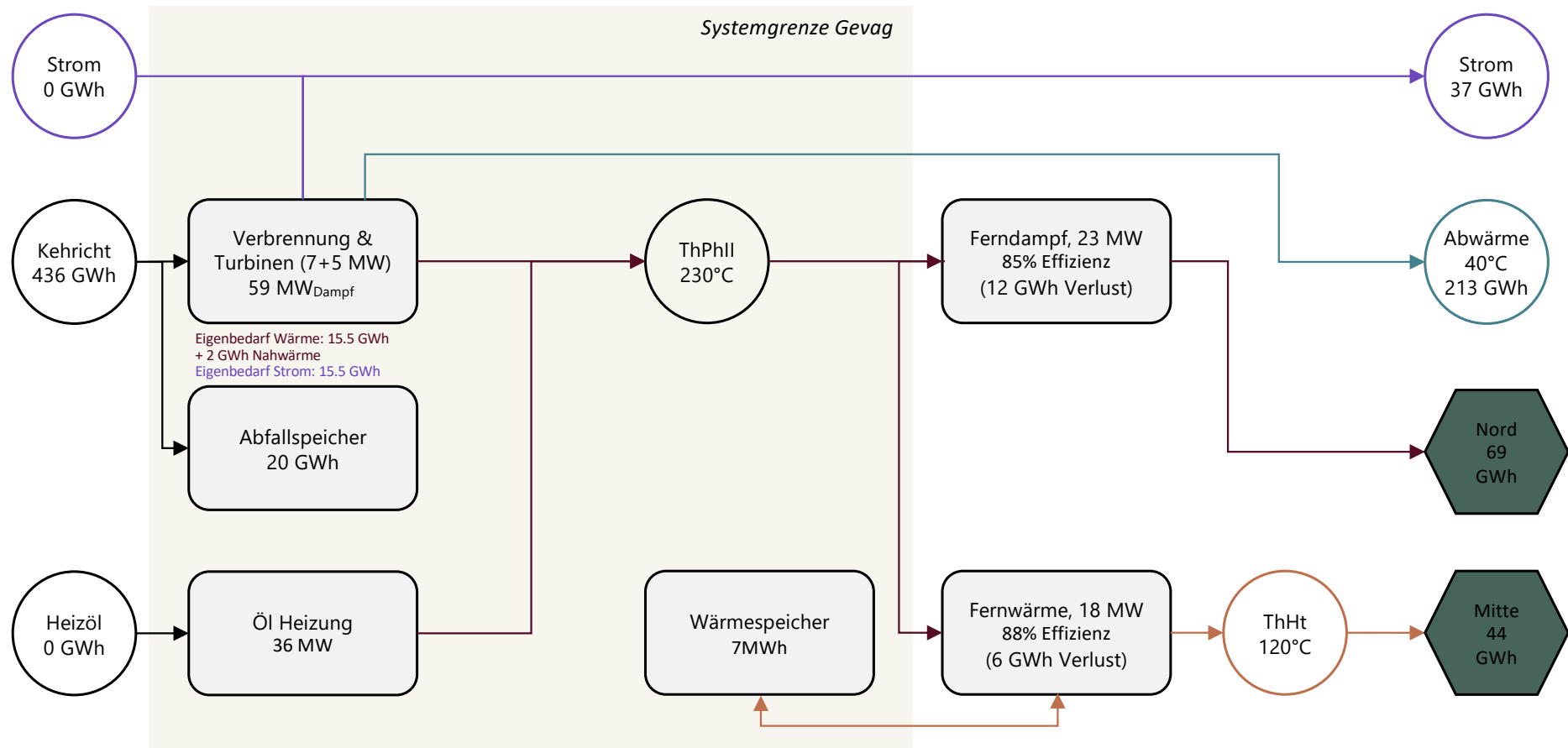


Energieflüsse GEVAG, REF



Erklärung Schriftfarbe
 Schwarzer Text: Genutze Energie
 Grüner Text: Freie Energie
 Roter Text: Verluste/Eigenbedarf

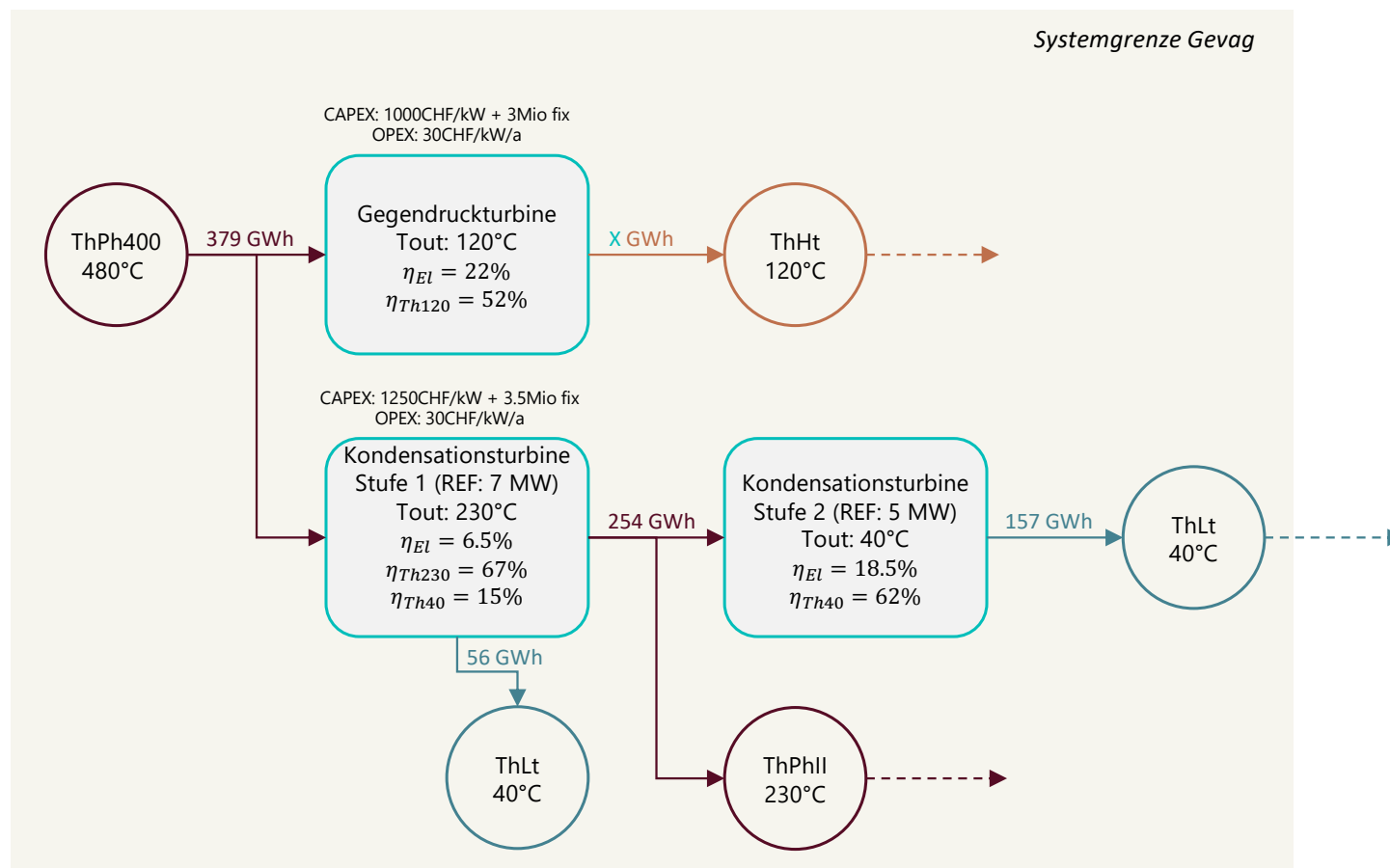
GEVAG Modell, REF+



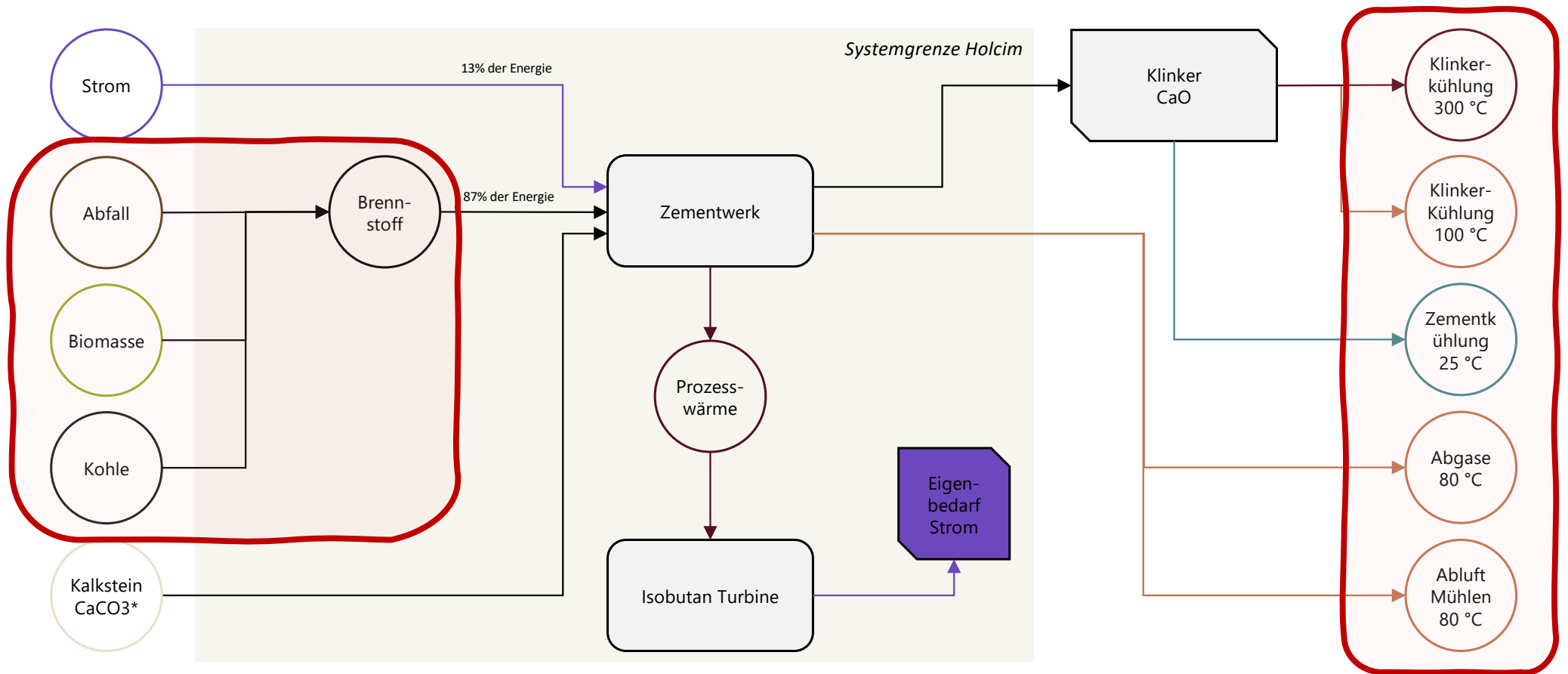
Anmerkung: Dampfturbinen (5+7 MW), Dampf Abspritzung, Abgaswärmetauscher (2.7MW) und Eigenverbrauch sind in "Verbrennung und Turbinen" Element eingerechnet. Die Kesseltemperatur beträgt 480°C. REF+ berücksichtigt Anlagenerweiterungen, welche in naher Zukunft umgesetzt werden.

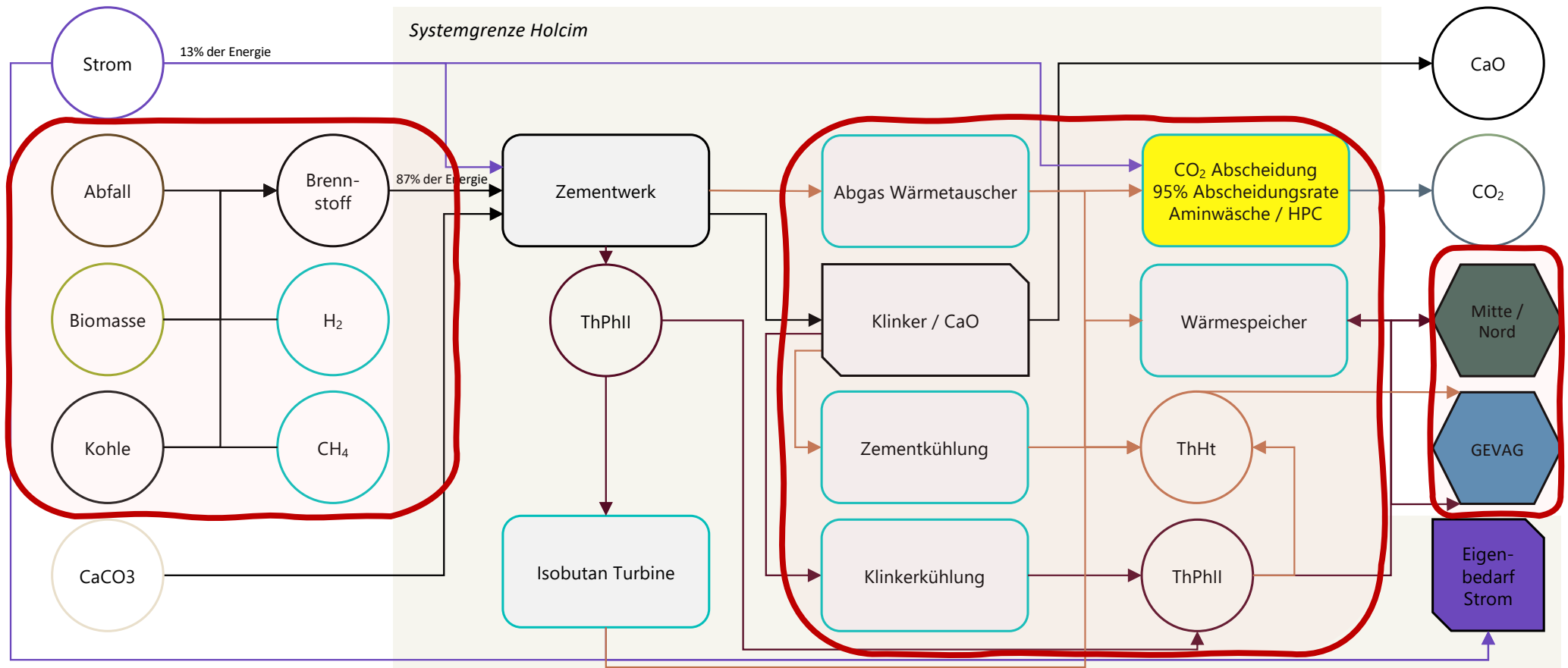


Mögliche Turbinenkonfigurationen GEVAG, 2050



Model of the cement plant Untervaz, «today»

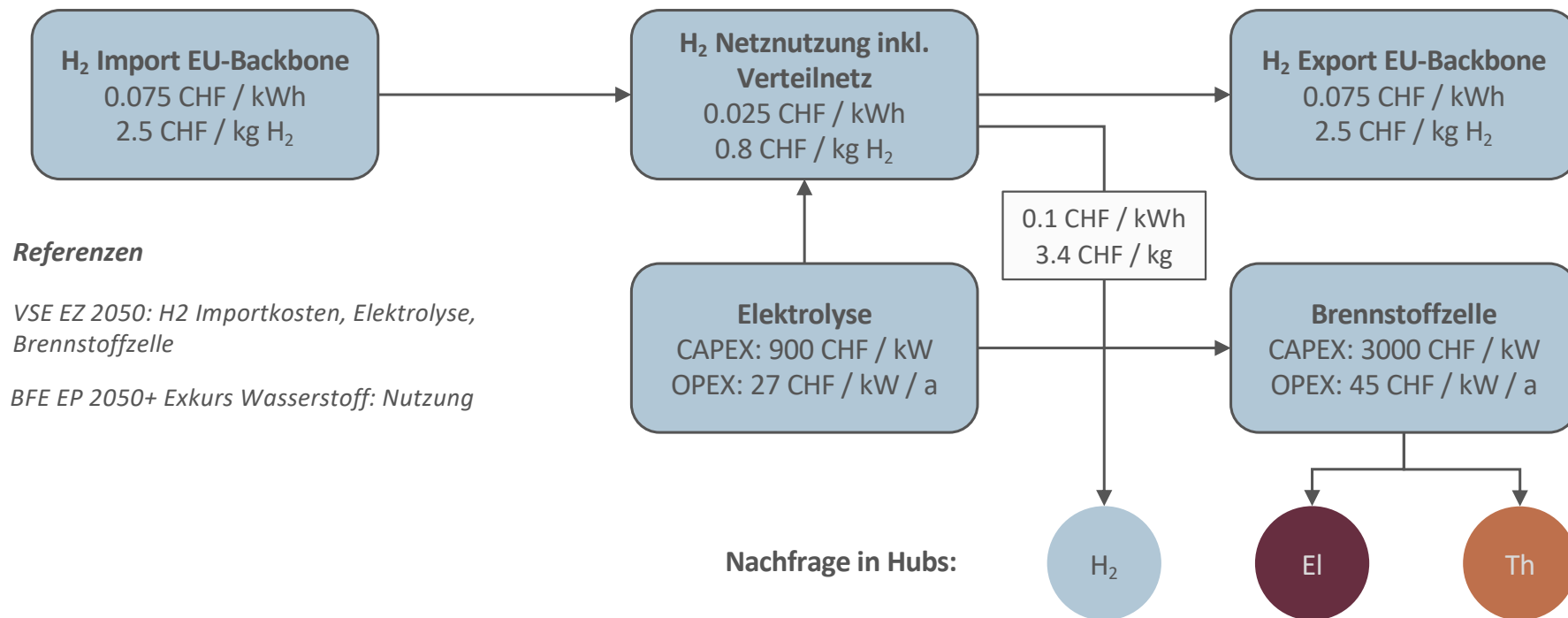






Szenariendefinition

Wasserstoff Import und Produktion 2050: Szenario 2050-pro: H₂ "Backbone" Anschluss



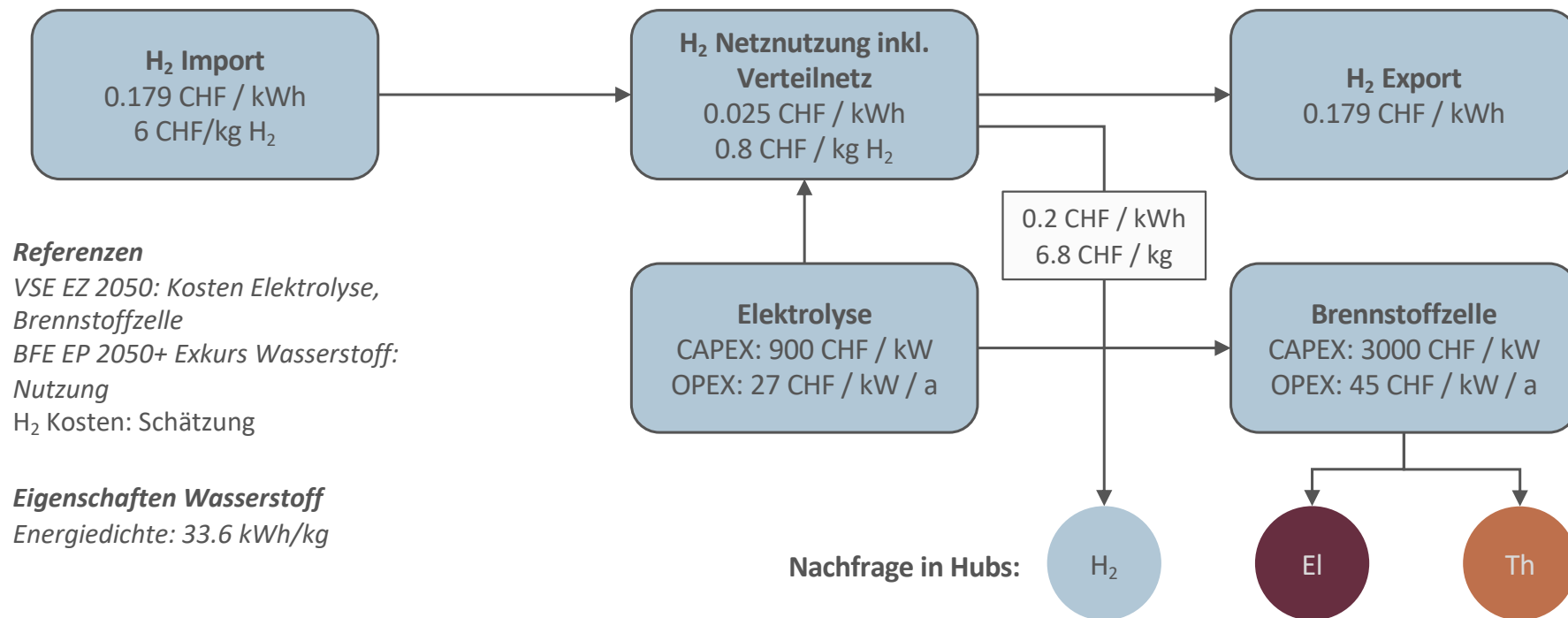
Referenzen

VSE EZ 2050: H₂ Importkosten, Elektrolyse, Brennstoffzelle

BFE EP 2050+ Exkurs Wasserstoff: Nutzung

Wasserstoff Import / Produktion 2050

Szenario 2050-res: Kein H₂ "Backbone" Anschluss



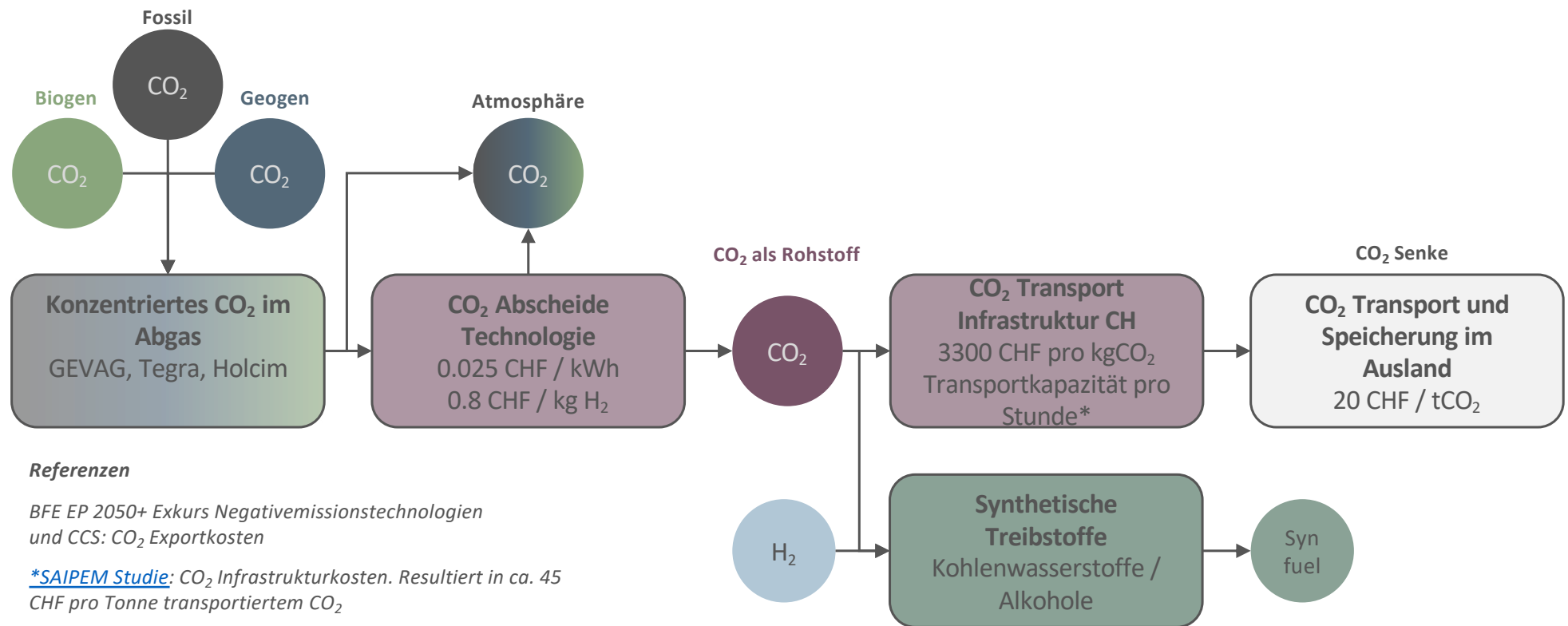
Referenzen

VSE EZ 2050: Kosten Elektrolyse,
Brennstoffzelle
BFE EP 2050+ Exkurs Wasserstoff:
Nutzung
H₂ Kosten: Schätzung

Eigenschaften Wasserstoff

Energiedichte: 33.6 kWh/kg

CO₂ Abscheidung, Nutzung, Transport und Speicherung



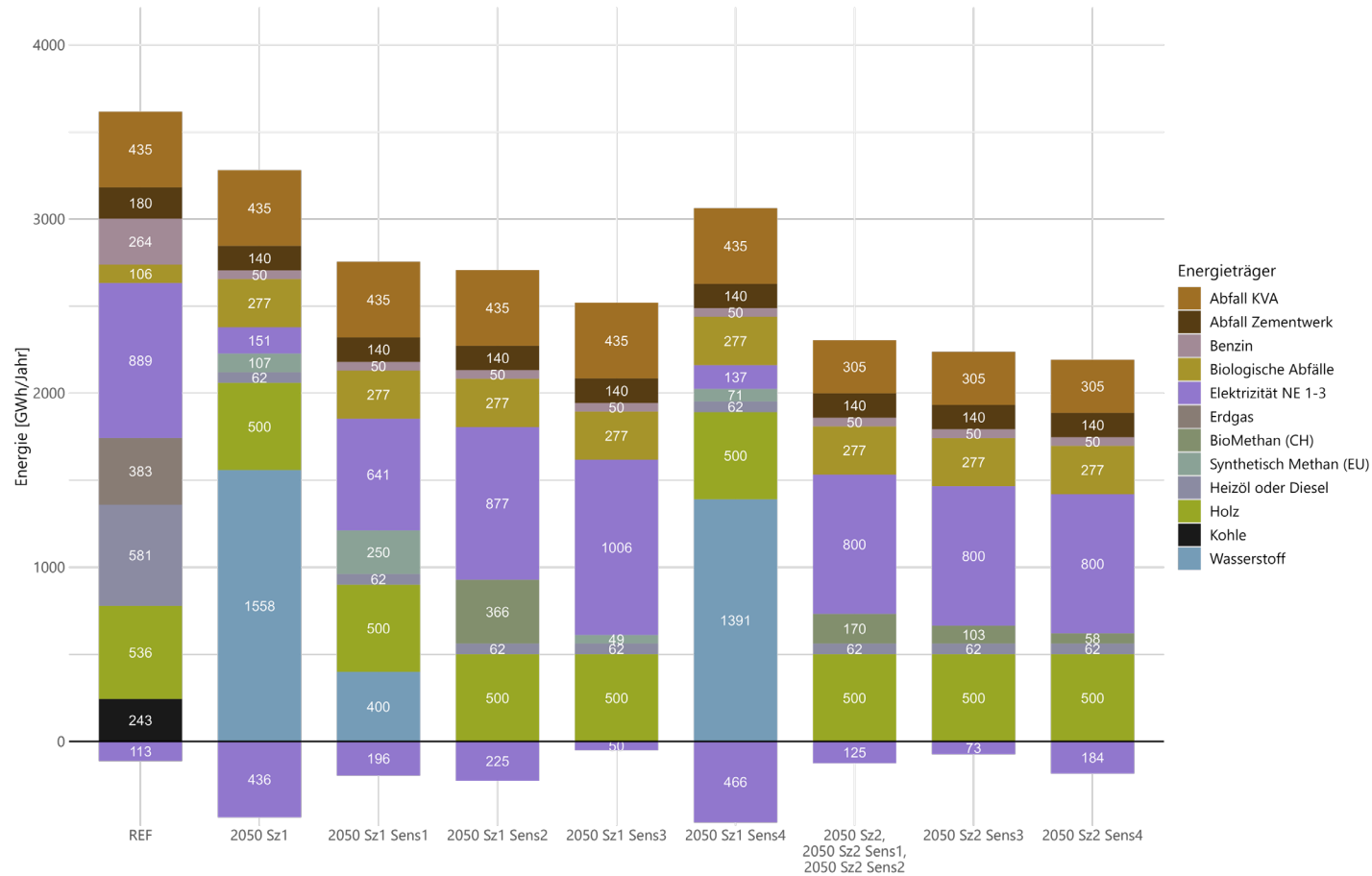
Referenzen

BFE EP 2050+ Exkurs Negativemissionstechnologien und CCS: CO₂ Exportkosten

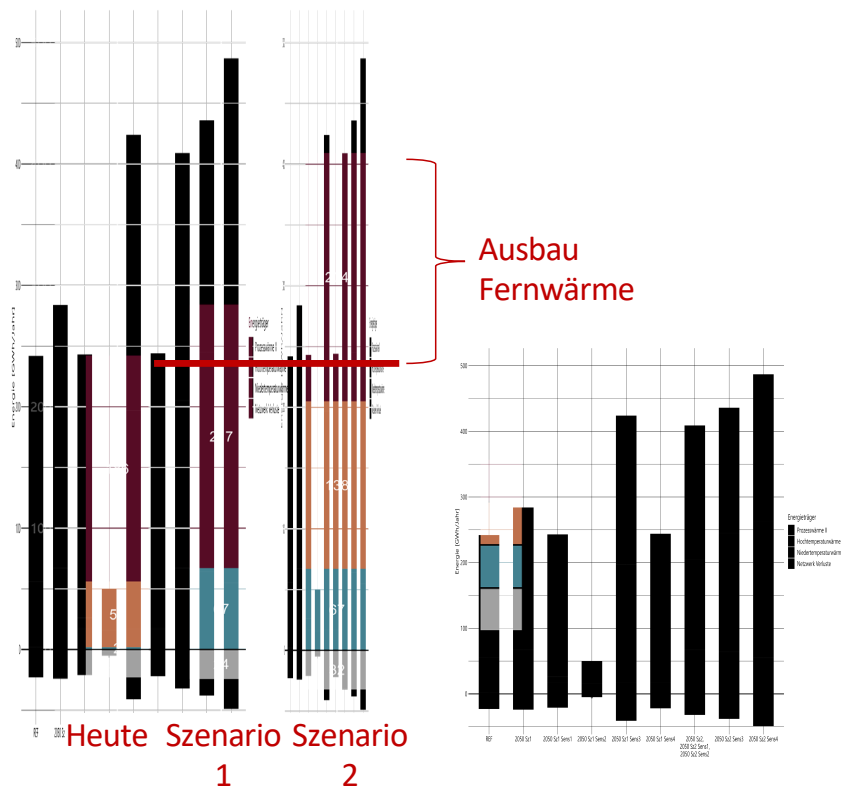
*SAIPEM Studie: CO₂ Infrastrukturkosten. Resultiert in ca. 45 CHF pro Tonne transportiertem CO₂

Die Synthese von Treibstoffen aus CO₂ und H₂, sowie ein H₂ / CO₂ Verteilnetz (inter-Hub) wird in der nächsten Phase des Projektes betrachtet.

Jährlicher Import & Export, Szenarienübersicht



Fernwärme kann weiterhin einen wichtigen Beitrag im Energiesystem leisten



- Wenn der Strombedarf nicht wesentlich steigen darf, übernimmt die Fernwärme verstärkt die Wärmeversorgung.
- Abwärmennutzung aus Industriehubs können Wärmebedarf für Fernwärme decken.

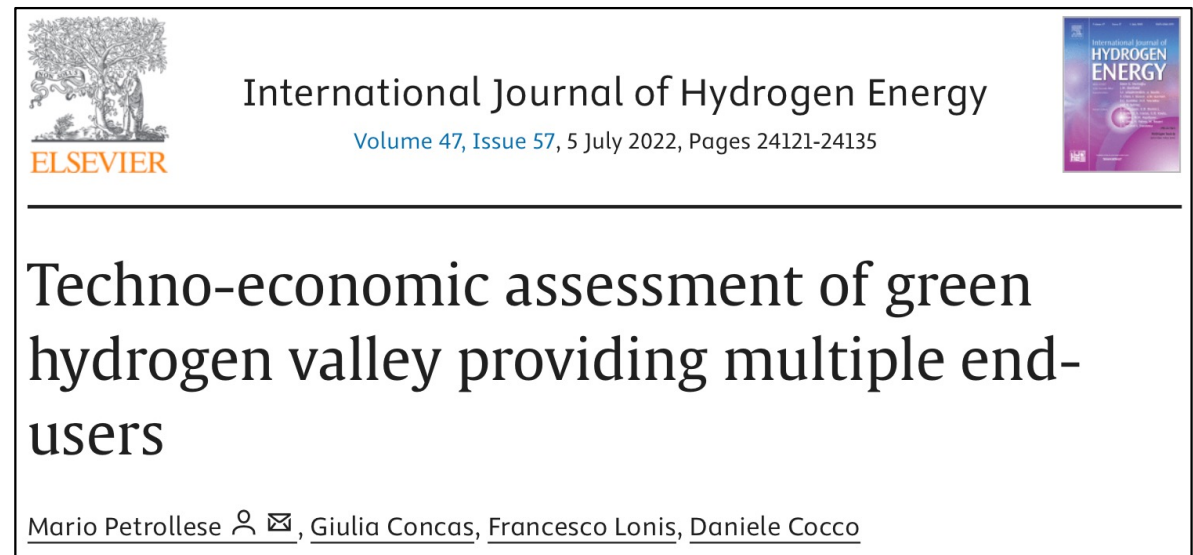
Szenario 1: Keine Restriktionen beim Stromnetzausbau sowie bei Importen von Wasserstoff und synthetischem Methan.

Szenario 2: Nur leichte Erhöhung der Importe von Wasserstoff und synthetischem Methan sowie moderater Ausbau der Stromnetzkapazität (+20%).

Motivation: Hydrogen in Rheintal Valley



- “Netto-Null Rheintal 2050” at EMPA:
 - Rheintal Valley in Graubünden
 - Aim net-zero CO₂ emissions by 2050
 - Development of a spatially resolved energy system model
- What is a Hydrogen Valley?
 - Regional integrated ecosystems encompassing the full hydrogen value chain
 - Facilitate green hydrogen scale-up by optimizing consumption
 - Enhance economic viability in targeted industrial clusters



Source: Petrollese et al., International Journal of Hydrogen Energy 2022

Scenario: Hydrogen Valley



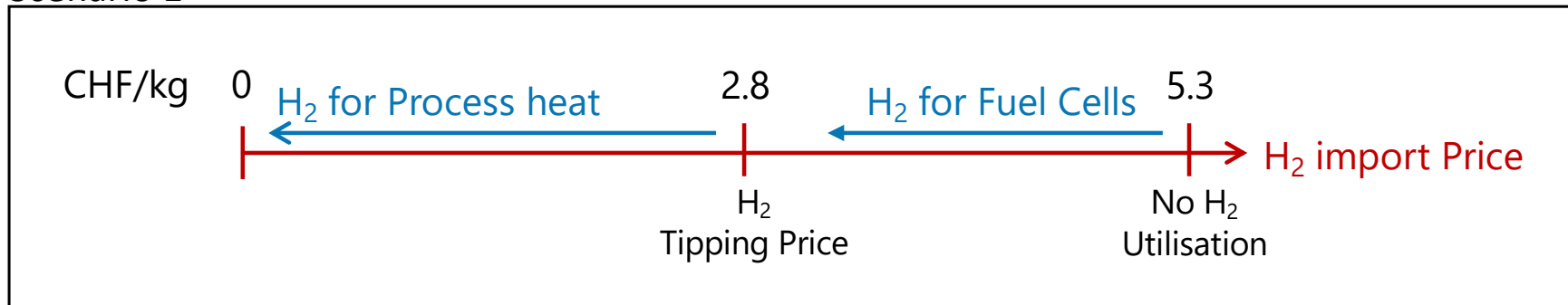
<u>Baseline</u> Rheintal 2050	<u>Scenario 1</u> Centralised Hydrogen	<u>Scenario 2</u> Hydrogen Valley
Based on Netto-Null Rheintal 2050 project No Hydrogen Imports allowed	+ Hub H2-SAF + H ₂ Network Research	

- Hydrogen Valley Scenario:
 - Sensitivity analysis on SAF export price
 - Tipping point: SAF is being produced and exported

Results: Hydrogen Tipping point



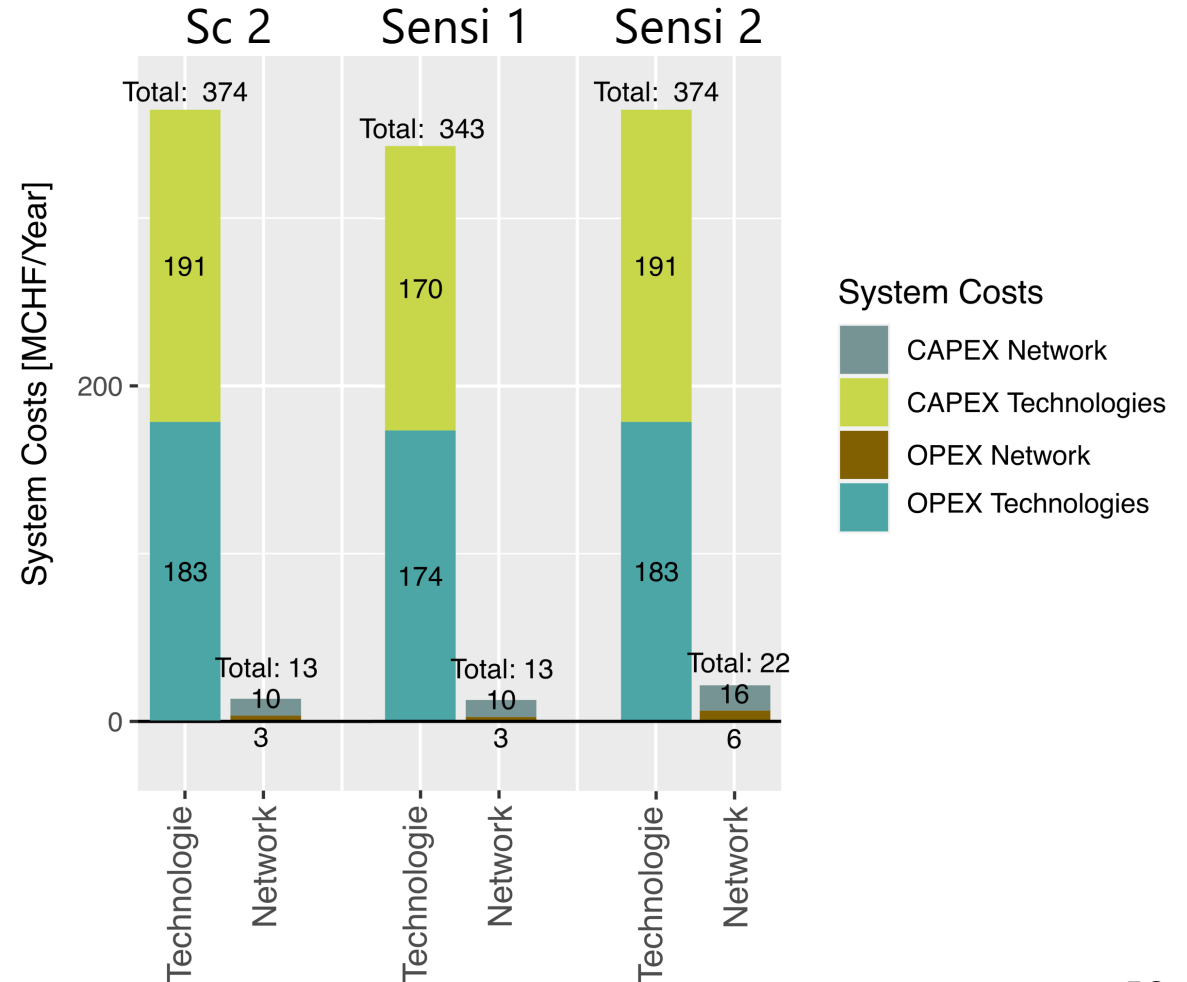
Scenario 1



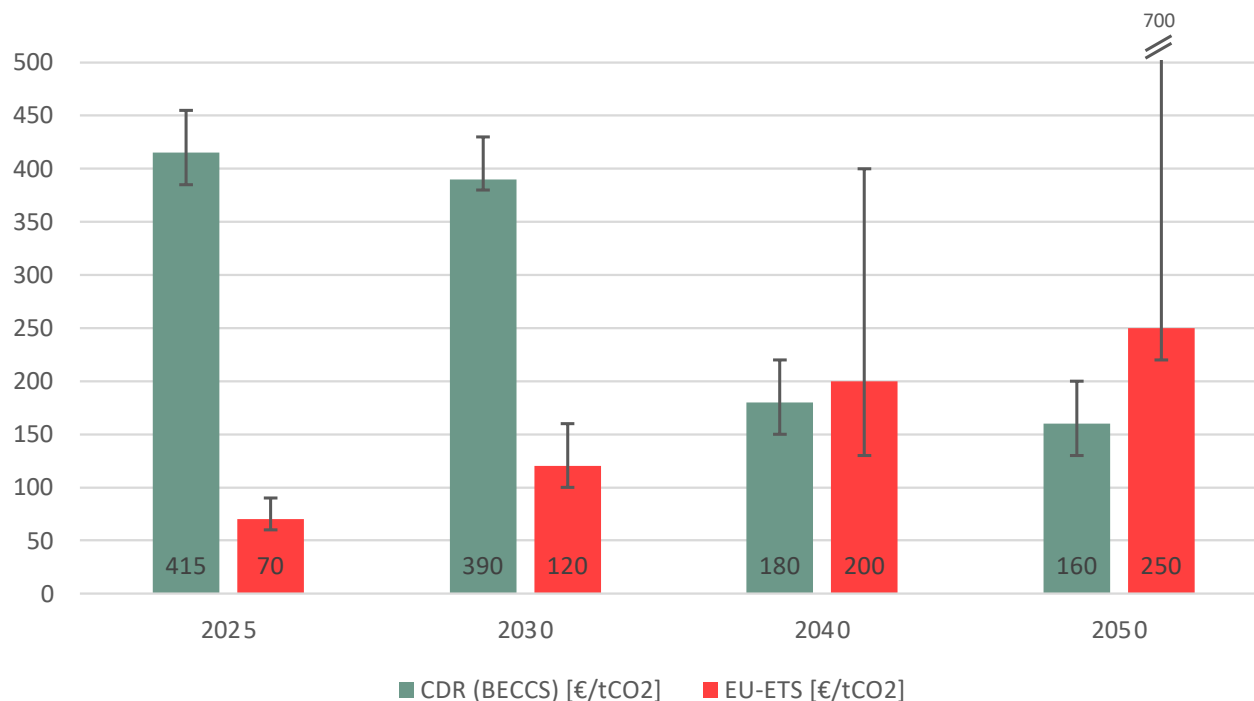
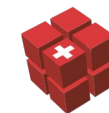


Sensitivity Analysis: CAPEX Impact

- Sensitivity 1: Fischer-Tropsch CAPEX:
 - 3000 CHF/kW to 600 CHF/kW
 - Reduction CAPEX by 21 MCHF and OPEX by 9 MCHF
 - 8% of total cost
- Sensitivity 2: Hydrogen pipelines CAPEX:
 - Repurposed vs new pipelines
 - 1000 CHF/kW to 2000 CHF/kW
 - Augmentation CAPEX by 6 MCHF and OPEX by 3 MCHF
 - 70% of network cost
- Robust results:
 - SAF production quantity unchanged by changing CAPEX
 - Sensitive only to H₂ import or SAF export price



Carbon Markets – a possible development



CDR: Carbon Dioxide Removal

- Voluntary market: DAC, BECCS, WtE (in CH) ^[1]

EU-ETS: European Emission-Trading-System ^[2]

- Mandatory market

References

[1] [BAFU / VBSA Branchenvereinbarung](#)

[2] [FOEN, ETS](#)

Graph: Plausible value range based on the expert knowledge of Jonas Lötscher, Airfix. Actual values will vary and are subject to high uncertainty.

Further plausibilization via [EU-ETS](#), [OPIS CDR Market Survey](#), [IEA Bioenergy](#), [ICAP](#), [Bloomberg](#), [Agora Energiewende](#), [NGFS Climate Scenarios](#), [Study «Expert insights into future trajectories: assessing cost reductions and scalability of carbon dioxide removal technologies»](#), Study [Carbon prices on the rise? Shedding light on the emerging second EU Emissions Trading System \(EU ETS 2\)](#)

Glossary

BECCS: Bioenergy with Carbon Capture and Storage, DAC: Direct Air Capture, WtE: Waste to Energy